

Rule 1 29/1 54

The Insolvency Act 1986**Notice to Registrar of Companies of
Completion or Termination of
Voluntary Arrangement****Pursuant to Rule 1.29 or Rule 1.54 of the
Insolvency Rules 1986****R.1.29/
R.1.54**

To the Registrar of Companies

For Official Use

| | | |
|--|--|--|
| | | |
|--|--|--|

Company Number

05511380

Name of Company

(a) Insert full name of
Company

Perriniana Limited

(b) Insert full name and
Address

I, Robin Hamilton Davis
Carter Backer Winter LLP
Enterprise House
21 Buckle Street
London
E1 8NN

(c) Insert date

(d) Delete as applicable

the Joint Supervisor of a voluntary arrangement which took effect on 15 December 2011, enclose a copy of my notice to the creditors and members of the above-named Company that the voluntary arrangement has been completed, (d) together with a report of my receipts and payments

Signed

Aut 2.

Date

*3 2 2012*Presenter's name,
address and reference
(if any)

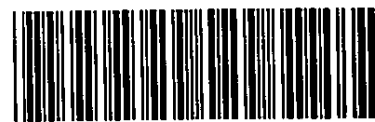
MJC/RHD/DB/P2054/L
Robin Hamilton Davis
Carter Backer Winter LLP
Enterprise House
21 Buckle Street
London
E1 8NN

For Official Use

Liquidation Section

Post Room

SATURDAY



A11Y4Y7S

A06

04/02/2012

#128

COMPANIES HOUSE



Carter Backer Winter LLP

Chartered Accountants
and Business Advisors
Enterprise House
21 Buckle Street
Aldgate East
London E1 8NN

Our ref P2054 & P2054B/MJC/DB-A

TO ALL KNOWN MEMBERS AND CREDITORS

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DX 513 London City

info@cbw.co.uk

3 February 2012

Dear Sirs

Perriniana Limited- in Creditors' Voluntary Liquidation and Company Voluntary Arrangement ("the company")

I refer to my and Melvyn Julian Carter's appointment as Joint Supervisors, upon the approval of the voluntary arrangement on 15 December 2011. In this letter I adopt the definitions and terms as set out in the proposals to the voluntary arrangement (the "Proposals")

In accordance with Rule 1.29 of the Insolvency Rules 1986, I am pleased to confirm that the Arrangement has now been fully implemented and that therefore the date of this letter is the Termination Date. In accordance with Rule 1.29 Insolvency Rules 1986 I attach at Appendix 1 a formal notice of completion

The Third Party Contribution was received and I can confirm that all Allowed Claims were distributed on 18 January 2012, meaning that all of the company's unsecured creditors have received a dividend of 100p in the £. All Allowed Claims are detailed at Appendix 2

In accordance with Rule 1.29(2) Insolvency Rules 1986 I also enclose, at Appendix 3, a report summarising all receipts and payments made by the Joint Supervisors in pursuance of the Arrangement. Rule 1.29(4) Insolvency Rules 1986 does not apply

Conclusion

As you are aware, a final meeting of members and creditors has been convened on 6 February 2012. I shall be released as Joint Liquidator shortly thereafter

Should you require any further information please do not hesitate to contact Danielle Bennett

Yours faithfully

Robin H Davis
Joint Supervisor

Please contact

e danielle.bennett@cbw.co.uk

d +44 (0)20 7309 3833

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IMPORTANT NOTICE - Partners and staff acting as Administrative Receivers and Administrators act as agents and contract without personal liability. Where a company is in Administration, the affairs, business and property of the company are being managed by the Joint Administrators, who act as agents of the company. The authorising body in the UK for J A G Alexander, J A Dickinson, C J Bowles, M J Carter and R H Davis acting as insolvency practitioners is the Institute of Chartered Accountants in England and Wales.



Appendix 1

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

No. 13935 of 2009

IN THE MATTER OF THE INSOLVENCY ACT 1986

AND

IN THE MATTER OF PERRINIANA LIMITED

NOTICE OF COMPLETION

**NOTICE OF COMPLETION OF VOLUNTARY ARRANGEMENT PURSUANT TO RULE 1.29
OF THE INSOLVENCY RULES 1986**

I, Robin Hamilton Davis, of Carter Backer Winter LLP, Enterprise House, 21 Buckle Street, London E1 8NN hereby give notice that the Voluntary Arrangement has been fully implemented

Dated this 2nd day of February 2011



**ROBIN H DAVIS
JOINT SUPERVISOR**

Appendix 2

Perriniana Limited – In Liquidation and In Company Voluntary Arrangement

| <u>Name of Creditor</u> | <u>Allowed Claim</u> |
|--|-----------------------------|
| Alco Investments Limited | 150,000 00 |
| Britech Investments Limited | 75,000 00 |
| Dawnay, Day Europe Limited | 91,305 00 |
| Dawnay, Day International Limited | 450,000 00 |
| Dawnay, Day Structured Finance Limited | 3,745 31 |
| Forwardissue Limited | 450,000.00 |
| HM Revenue & Customs | 200 00 |
| Robco Investments Limited | 150,000 00 |
| Themetimes Limited | 75,000.00 |
| Totalassist Company Limited | 150,000 00 |
| TOTAL | 1,595,250.31 |

Perriniana Limited
In Company Voluntary Arrangement
Receipts and Payments
For the period 15 December 2011 (Approval date)
to
2 February 2012 (Completion date)

| | Statement of Affairs | Total | Notes |
|--|-------------------------|---------------------|-------|
| | £ | £ | |
| Receipts | | | |
| Funds transferred from Liquidation | n/a | 69,779 58 | |
| Inter company debtors | | 1,000 00 | |
| Loan notes | | 1 00 | |
| Debtor's Contributions | | <u>2,150,000 00</u> | |
| | | <u>2,221,143 60</u> | |
| Payments | | | |
| Liquidators remuneration | | 70,000 00 | 1 |
| Supervisors fees | | 286,000 00 | 2 |
| Supervisors disbursements | | 1,679 05 | 3 |
| Nominees fees | | 18,000 00 | 2 |
| Legal & Professional fees | | 148,333 00 | 4 |
| Corporation Tax | | 5 04 | |
| Distribution of 100p in £ to unsecured creditors | | 1,595,250 31 | |
| Irrecoverable VAT | | <u>43,934 80</u> | |
| | | <u>2,221,143.60</u> | |
| Balance | | <u>0.00</u> | |
| | | <u>2,221,143 60</u> | |

Notes

- 1 *Exclusive of VAT*
No VAT is chargeable against supervisors and
nominees fees, this is due to recent legislation,
- 2 *following the VAT Tribunal judgment in the Paymex*
Limited v HMRC case
- 3 *Includes vatable disbs of £1,338 99 & non vatable*
disbs of £340 06
- 4 *Exclusive of VAT*