



# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**  
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

☐ **What this form is for**  
You cannot use this notice of a conversion into stock.

THURSDAY



A02 12/05/2022 #170  
COMPANIES HOUSE

ase  
use

### 1 Company details

Company number 05509856

Company name in full WM LIBRARY HOLDINGS LIMITED

→ **Filling in this form**  
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### 2 Date of resolution

Date of resolution 14 04 2022

### 3 Consolidation

Please show the amendments to each class of share.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Previous share structure |                             | New share structure     |                             |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
|  | Number of issued shares  | Nominal value of each share | Number of issued shares | Nominal value of each share |
|  |                          |                             |                         |                             |
|  |                          |                             |                         |                             |
|  |                          |                             |                         |                             |

### 4 Sub-division

Please show the amendments to each class of share.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Previous share structure |                             | New share structure     |                             |
|--|--------------------------|-----------------------------|-------------------------|-----------------------------|
|  | Number of issued shares  | Nominal value of each share | Number of issued shares | Nominal value of each share |
|  |                          |                             |                         |                             |
|  |                          |                             |                         |                             |
|  |                          |                             |                         |                             |

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|--|-------------------------|-----------------------------|
| Redeemable Preference                              | 150000                  | £1.00                       |
|  |                         |                             |
|  |                         |                             |

## SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

**6 Re-conversion**

Please show the class number and nominal value of shares following re-conversion from stock.

## New share structure

| Value of stock | Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|----------------|--|-------------------------|-----------------------------|
|                |  |                         |                             |
|                |  |                         |                             |
|                |  |                         |                             |

**7 Statement of capital**

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|------------------|---|---|
|---|--|------------------|---|---|

## Currency table A

|  |            |        |            |           |
|--|------------|--------|------------|-----------|
| £ (GBP)  | Ordinary   | 21,235 | £21,235.00 |           |
|  | Ordinary-G | 1,128  | £11.28     |           |
|  | Ordinary-H | 4,600  | £4,600.00  |           |
| <b>Totals are on the continuation page. Sub-Totals</b> |            | 26,963 | £25,846.28 | £4,554.00 |

## Currency table B

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

## Currency table C

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

Totals (including continuation pages)

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| 1,626,963              | £1,625,846.28                   | £4,554.00                       |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion  
of stock into shares

## 8 Statement of capital (prescribed particulars of rights attached to shares)<sup>①</sup>

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share

Ordinary

Prescribed particulars  
<sup>①</sup>

ONE VOTE FOR EACH SHARE, RIGHT TO DIVIDENDS SUBJECT TO THE APPROVAL OF THE PREFERENCE SHARE HOLDERS, NO SPECIAL RIGHTS IN RELATION TO CAPITAL DISTRIBUTIONS, AND THE SHARES ARE NOT REDEEMABLE.

Class of share

Ordinary-G

Prescribed particulars  
<sup>①</sup>

NO VOTING RIGHTS. NO RIGHT TO DIVIDENDS AND NO RIGHT TO CAPITAL DISTRIBUTIONS UNLESS ON A SALE, LISTING OR THE FIRST DISTRIBUTION OF ASSETS IN A LIQUIDATION THE COMPANY ACHIEVES OVER THE HURDLE VALUE THEN THE SHARES WILL BE ENTITLED. THE SHARES ARE NOT REDEEMABLE

Class of share

Ordinary-H

Prescribed particulars  
<sup>①</sup>

ONE VOTING RIGHT FOR EACH SHARE, H SHARES ARE ENTITLED TO A DIVIDEND PAYMENT EQUAL TO 1/100TH PER SHARE OF THAT PAID TO ORDINARY SHARES; NO RIGHT TO CAPITAL DISTRIBUTIONS UNLESS ON A SALE, LISTING OR THE FIRST DISTRIBUTION OF ASSETS IN A LIQUIDATION THE COMPANY ACHIEVES OVER THE HURDLE VALUE THEN THE SHARES WILL BE ENTITLED. THE SHARES ARE NOT REDEEMABLE

### <sup>①</sup> Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

## 9 Signature

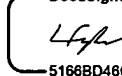
I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

  
5166BD46C8D24D9...

14th April 2022

X

This form may be signed by:

Director <sup>②</sup>, Secretary, Person authorised <sup>③</sup>, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

### <sup>②</sup> Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### <sup>③</sup> Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion  
of stock into shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ben Moffat

Company name Douglass Grange Chartered

Accountants

Address Phoenix Park

Stanley House

Blakewater Road

Post town Blackburn

County/Region

Postcode B B 1 5 R W

Country United Kingdom

DX

Telephone 07445 769783

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares**

7

Complete the table below to show the issued share capital. Complete a separate table for each currency.

06/16 Version 5.0

In accordance with  
Section 619, 621 & 689  
of the Companies Act  
2006.

## SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or  
re-conversion of stock into shares

### 8 Statement of capital (prescribed particulars of rights attached to shares)<sup>①</sup>

| Class of share         | Redeemable Preference   |  |
|------------------------|---|--|
| Prescribed particulars | NO VOTING RIGHTS, PREFERENTIAL RIGHTS TO DIVIDENDS AT A FIXED RATE, THE COMPANY HAS THE RIGHT TO REDEEM ALL OR SUCH OTHER NUMBER OF THE PREFERENCE SHARES THEN IN ISSUE, BY NOT LESS THAN 30 DAYS NOTICE. | <p><b>① Prescribed particulars of rights attached to shares</b><br/>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p> |