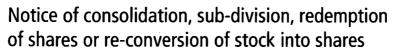
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SH02





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1	Co	mpany c	letail	S											
Company number	0	5 5	0	9	8 5	5	6							in this form	dint or in
Company name in f	ull W	M Library	Holdi	ngs L	imite	d				•				complete in typescript or in ack capitals.	
									All fields are mandatory unless specified or indicated by *						
2	Da	te of res	oluti	on									<u> </u>		
Date of resolution	1	1	ŋ	2		2	ď	2	ъ						
3	Co	nsolidat	ion	·			•		[,] .				···		
	Ple	ease show	the an	nendm	ents t	to ea	ch cl	ass (of share.						
				Previ	Previous share structure						New share structure				
Class of shares (E.g. Ordinary/Preference etc.)			Number of issued shares				s	Nominal value of each share Number		ber of issued shares		Nominal value of share	each		
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	Ple	ase show t	he ame						share.					_	
				Previ	ious sh	are si	tructı	ure ——			New sh	are str	ucture		
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5		demptio													
		ow the clas . Only rede							shares that hav I.	e been					
Class of shares (E.g. Ordinary/Preference		•			er of is			s [Nominal value of e share	each					
Preference		-	•	300,	000	-			£1.00						

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

6	Re-conversion			
	Please show the class number and nominal v	ck.		
	New share structure			
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	
7	Statement of capital			
_	Complete the table(s) below to show the issue company's issued capital following the change		ould reflect the Please use continuation	e a Statement of Capital on page if necessary.
	Complete a separate table for each curr add pound sterling in 'Currency table A' and			
Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued	Including both the nominal value and any share premium
Currency table A	<u></u>			
£STERLING	ORDINARY	21235	£21235	
	ORDINARY G	1128	£11.28	
	ORDINARY H	4600	£46.00	
	Totals	26963	£21292.38	£5670.72
Currency table B				
£STERLING	REDEEMABLE PREFERENCE	1900000	1900000	
	Totals	1900000	1900000	
Currency table C				
	Totals			
	Totals (including continuation	Total number of shares	Total aggregate nominal value •	Total aggregate amount unpaid •
	pages)	1926963	1921292.28	5670.72

 $oldsymbol{0}$ Please list total aggregate values in different currencies separately. For example: £100 + \$100 + \$10 etc.

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7 .	• Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights,		
Class of share	ORDINARY	including rights that arise only in certain circumstances:		
Prescribed particulars	ONE VOTE FOR EACH SHARE, RIGHT TO DIVIDENDS SUBJECT TO THE APPROVAL OF THE PREFERENCE SHARE HOLDERS, NO SPECIAL RIGHTS IN RELATION TO CAPITAL DISTRIBUTIONS, AND THE SHARES ARE NOT REDEEMABLE	b. particulars of any rights, as respects dividends, to participate		
	A STATE OF THE PARTY OF THE PAR	A separate table must be used for each class of share.		
Class of share	ORDINARY - G	Please use a Statement of capital continuation page if necessary.		
Prescribed particulars	NO VOTING RIGHTS, NO RIGHT TO DIVIDENDS AND NO RIGHT TO CAPITAL DISTRIBUTIONS UNLESS ON A SALE, LISTING OR THE FIRST DISTRIBUTION OF ASSETS IN A LIQUIDATION THE COMPANY ACHIEVES OVER THE HURDLE VALUE THEN THE SHARES WILL BE ENTITLED. THE SHARES ARE NOT REDEEMABLE.			
Class of share	ORDINARY - H			
Prescribed particulars	ONE VOTING RIGHT FOR EACH SHARE, H SHARES ARE ENTITELD TO A DIVIDEND PAYMENT EQUAL TO 1/00TH PER SHARE OF THAT PAID TO ORINARY SHARES; NO RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS UNLESS ON A SALE, LISTING OR THE FIRST DISTRIBUTION OF ASSETS IN A LIQUIDATION OF THE COMPANY ACHIEVES OVER THE HURDLE VALUE THEN THE SHARES WILL BE ENTITLED. THE SHARES ARE NOT REDEEMABLE.			
9	Signature			
	I am signing this form on behalf of the company.	Societas Europaea If the form is being filed on behalf		
Signature	Signature X	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the perso signing has membership. Person authorised Under either section 270 or 274 of the Companies Act 2006.		
	This form may be signed by: Director , Secretary, Person authorised, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.			

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

SH02 - continuation page
Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

8	'Statement of capital (prescribed particulars of rights attached	to shares) •
Class of share	REDEEMABLE PREFERENCE	• Prescribed particulars of rights
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