



SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

THURSDAY



A9W4W1KG

A11

14/01/2021

#183

COMPANIES HOUSE

A9K5IYDL

A17

18/12/2020

#202

COMPANIES HOUSE

✓ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ **What this form is NOT for**
You cannot use this form to give notice of a conversion of shares into stock.

1 Company details

Company number 0 5 5 0 9 8 5 6

Company name in full WM Library Holdings Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution 1 1 1 2 2 0 2 0

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
Preference	300,000	£1.00

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

£STERLING	ORDINARY	21235	£21235	
	ORDINARY G	1128	£11.28	
	ORDINARY H	4600	£46.00	
Totals		26963	£21292.38	

Currency table B

£STERLING	REDEEMABLE PREFERENCE	1900000	1900000	
Totals		1900000	1900000	

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
1926963	1921292.28	5670.72

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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8

Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

ORDINARY

Prescribed particulars
①

ONE VOTE FOR EACH SHARE, RIGHT TO DIVIDENDS SUBJECT TO THE APPROVAL OF THE PREFERENCE SHARE HOLDERS, NO SPECIAL RIGHTS IN RELATION TO CAPITAL DISTRIBUTIONS, AND THE SHARES ARE NOT REDEEMABLE

Class of share

ORDINARY - G

Prescribed particulars
①

NO VOTING RIGHTS, NO RIGHT TO DIVIDENDS AND NO RIGHT TO CAPITAL DISTRIBUTIONS UNLESS ON A SALE, LISTING OR THE FIRST DISTRIBUTION OF ASSETS IN A LIQUIDATION THE COMPANY ACHIEVES OVER THE HURDLE VALUE THEN THE SHARES WILL BE ENTITLED. THE SHARES ARE NOT REDEEMABLE.

Class of share

ORDINARY - H

Prescribed particulars
①

ONE VOTING RIGHT FOR EACH SHARE, H SHARES ARE ENTITLED TO A DIVIDEND PAYMENT EQUAL TO 1/100TH PER SHARE OF THAT PAID TO ORDINARY SHARES; NO RIGHT TO RECEIVE CAPITAL DISTRIBUTIONS UNLESS ON A SALE, LISTING OR THE FIRST DISTRIBUTION OF ASSETS IN A LIQUIDATION OF THE COMPANY ACHIEVES OVER THE HURDLE VALUE THEN THE SHARES WILL BE ENTITLED. THE SHARES ARE NOT REDEEMABLE.

9

Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH02 - continuation page
Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

8	Statement of capital (prescribed particulars of rights attached to shares) ①	
Class of share	REDEEMABLE PREFERENCE	
Prescribed particulars	NO VOTING RIGHTS, PREFERENTIAL RIGHTS TO DIVIDENDS AT A FIXED RATE. THE COMPANY HAS THE RIGHT TO REDEEM ALL OR SUCH OTHER NUMBER OF THE PREFERENCE SHARES THEN IN ISSUE, BY NOT LESS THAN 30 DAYS NOTICE	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>