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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

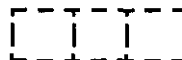
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



05509331

Name of company

* DMWSL 478 Limited (the "Company")

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 12th October 2005 the nominal capital of the company has been

increased by £ 10,500.00 beyond the registered capital of £ 100.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

540,000 'A' Ordinary Shares of £0.01 and 510,000 'B' Ordinary Shares of
£0.01 each having the rights attached to the Ordinary Shares set out in the
Company's articles of association.

The additional A Ordinary Shares and B Ordinary Shares shall rank pari passu
with the 'A' Ordinary Shares created by the re-classification and
sub-division of the existing Ordinary Shares of £1 each in the capital of
the Company, which took place on the same day as the resolution effecting
this increase.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature]
Director : 25 Nominees Ltd

Designation † DIRECTOR

Date 12/10/5

Presenter's name address and
reference (if any) :

Dickson Minto W.S.
Royal London House
22/25 Finsbury Square
London
EC2A 1DX
(H127/002/LKE/LIN/MJM)

Ref: DMWSL478.1pd

For official Use
General Section

