

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

05509039

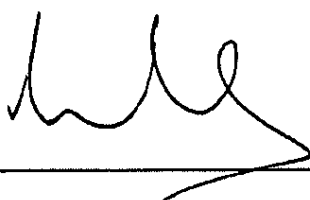
Name of Company

Penglals Investments Limited

I / We
David J Dunckley
30 Finsbury Square
London
EC2P 2YU

David M Riley
30 Finsbury Square
London
EC2P 2YU

the liquidator(s) of the above named company attach a statement of the company affairs
as at 12 December 2012

Signed 

Date 12 December 2012

Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Ref. P01023/DJD/ZLC/RJJ

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SATURDAY	FOR OFFICIAL USE	
		
	A11	"A10CJHBS" 22/12/2012 #544
	COMPANIES HOUSE	

Statement of Affairs

Statement as to the affairs of

PENGLAIS INVESTMENTS LIMITED

on the 12 December 2012 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

IAN DAVID HOFFMAN

Signed

Ian Hoffman

Dated

12 - 12 - 2012.

A - Summary of Assets

Assets

Assets specifically pledged -

Investments in subsidiaries - Ewenney Holdings Ltd
less The Royal Bank of Scotland plc

Assets not specifically pledged :-

None

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
33,996,332 (24,430,311)	- (24,430,311)
9,566,021	(24,430,311)
£ 0	0

Signed Ion Hyeen

Date 12-12-2012

A1 - Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities		
Preferential creditors -	£	
None	0	
		0
Estimated surplus/(deficiency) available to floating charge holders	£	0
Debts secured by a floating charge -		
The Royal Bank of Scotland plc	24 430 311	
		(24,430,311)
Estimated surplus/(deficiency) available to unsecured creditors	£	(24,430,311)
Non-preferential claims -		
Intercompany loan - Ewenny Intermediate Ltd	8,263,057	
		(8,263,057)
Estimated surplus/(deficiency) available to shareholders	£	(32,693,368)
Issued and called up share capital -		
5 001 A Ordinary shares of 5p each	250	
4 999 B Ordinary shares of £1 each	4 999	
40 C Ordinary shares of £1 each	40	
4,999 D Ordinary shares of £1 each	4,999	
Share premium	54,835,673	
		(54 845,961)
Estimated total deficiency/surplus as regards members	£	(87,539,329)

Note Subject to costs of winding up

Signed

I. A. Hyden

Date

12-12-2012

B
UNSECURED CREDITORS

Creditor	Address	Amount of debt £
Ewenny Intermediate Ltd	20-22 Bedford Row	8,263 057 00
HM Revenue & Customs	Insolvency & Securities	Uncertain
HM Revenue & Customs	National Insolvency Unit	Uncertain
	London 3rd Floor, Euston Tower 5th Floor	
	WC1R 4JS 286 Euston Road Regian House	
	London Liverpool	
	NW1 3UQ L74 1AD	
Total		8,263,057 00

Signed

Ian Hufeen.

Date

12-12-2012

C SHAREHOLDERS

Shareholder	Address	2nd Floor Oriel House	280 Bishopsgate The Esplanade	London St Helier	EC2M 4RB Jersey	JE4 9WG	Channel Islands	A Ordinary Shares £0.05 each	B Ordinary Shares £1 each	C Ordinary Shares £1 each	D Ordinary Shares £1 each
West Register (Investments) Ltd	co Gary Meade							3 454	4 999	-	4 999
Oriel Employee Benefit Trust	Oriel							370	-	15	-
Ian Hornsall								185	-	10	-
Anthony Patterson								180	-	5	-
Richard Mellor								180	-	-	-
Robert Parker								180	-	-	-
Steven Yates								180	-	-	-
Peter Loudon								180	-	-	-
Paul Tyson								180	-	10	-
Clare Pashan (nee C Tomkins)								180	-	-	-
Roger Goodger								4	-	-	-
Frank Hulley								4	-	-	-
Peter Alfred								4	-	-	-
Clark Nelson								4	-	-	-
David Ellis								4	-	-	-
Colin Pemberton								4	-	-	-
Kevin Hale								4	-	-	-
Peter Ullathorne								4	-	-	-
Anthony King								4	-	-	-
Peter McLurney								4	-	-	-
Colin Hall								4	-	-	-
Aidan Phillips								4	-	-	-
Jeffrey Holden								4	-	-	-
Linden Andrews								4	-	-	-
Kenneth Haigh								4	-	-	-
David Lamont								4	-	-	-
Simon Eggleston								4	-	-	-
Kenneth Moore								4	-	-	-
Elfred Robinson								4	-	-	-
Michael Sherry								4	-	-	-
Sheila Dennis								4	-	-	-
Robert Wyatt								4	-	-	-
Total issued shares								5,001	4,999	40	4,999

Signed Ten Hopper
Date 12-12-2012