



Please complete in typescript,
or in bold black capitals.

CHFP041

43(3)

Application by a private company for re-registration as a public company

Company Number 5497744

Company Name in full PITCOMP 368 LIMITED

applies to be re-registered as a public company by the name of:

LONDON CAPITAL GROUP HOLDINGS PLC

- Please insert full name of company amended to make it appropriate for this company as a public limited company.

and for that purpose delivers the following documents for registration:

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report

- Please delete if section 44 of the Act does not apply.

- ~~15. A copy of any valuation report~~

Signed



Date

14.12.2005

† Please delete as appropriate.

Please give the name, address, telephone number, and if available, a DX number and Exchange, of the person Companies House should contact if there is any query.

† a director / ~~secretary~~.

Pitmans (Ref: SV)

47 Castle Street, Reading, Berkshire

RG1 7SR

Tel 0118 958 0224

DX number 146420

DX exchange Reading 21

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



Form revised July 1998