



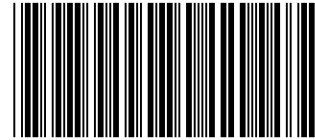
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Companies House
— for the record —

Annual Return

Company Name: EQUITY RELEASE FUNDING (NO.5) PLC

Company Number: 05495271



Received for filing in Electronic Format on the: 02/07/2007

XAD4HQWR

Company Details

Period Ending: 30/06/2007

Company Type: PUBLIC LIMITED COMPANY

Principal Business Activities:

SIC Codes
7487

Registered Office:
Address:

Register of
Members Address:

Register of Debenture
Holders Address:

C/O WILMINGTON TRUST SP At Registered Office
SERVICES (LONDON)
LIMITED
TOWER 42 (LEVEL 11)
25 OLD BROAD STREET
LONDON
EC2N 1HQ

Not Applicable

Details of Officers of the Company

Company Secretary:

Name: WILMINGTON TRUST SP SERVICES
(LONDON) LIMITED

Address: TOWER 42 (LEVEL 11)
INTERNATIONAL FINANCIAL
CENTRE
25 OLD BROAD STREET
LONDON
UNITED KINGDOM EC2N 1HQ

Director 1:

Name: **MR ROBIN GREGORY
BAKER** *Address:* **40 DODDINGHURST ROAD
BRENTWOOD
ESSEX
UK CM15 9EH**

Date of Birth: **22/05/1951**

Nationality: **BRITISH**

Occupation: **GENERAL MANAGER**

Director 2:

Name: **MR JAMES PATRICK
JOHNSTON FAIRRIE** *Address:* **7 ASTWOOD MEWS
SOUTH KENSINGTON
LONDON SW7 4DE**

Date of Birth: **25/07/1947**

Nationality: **BRITISH**

Occupation: **COMPANY DIRECTOR**

Director 3:

Name: **MR MARK HOWARD FILER** *Address:* **6 BEECHES WOOD
KINGSWOOD
SURREY KT20 6PR**

Date of Birth: **08/06/1967**

Nationality: **BRITISH**

Occupation: **DIRECTOR**

Director 4:

Name: **WILMINGTON TRUST SP
SERVICES (LONDON)
LIMITED** *Address:* **TOWER 42 (LEVEL 11)
INTERNATIONAL FINANCIAL
CENTRE
25 OLD BROAD STREET
LONDON
UNITED KINGDOM EC2N 1HQ**

Share Capital

Issued Share Capital Details:

<i>Class of share</i>	<i>Number of shares issued</i>	<i>Aggregate nominal value of issued shares</i>
ORDINARY 1/4 PAID	49998	GBP49998.00
ORDINARY FULLY PAID	2	GBP2.00
TOTALS	50000	GBP50000.00

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 30/06/2007, or that had ceased to be shareholders since the made up date of the previous Annual Return.

Shareholding 1:

49998 ORDINARY 1/4 PAID Shares held as at 30/06/2007

Name: **EQUITY RELEASE HOLDINGS (NO.5) LIMITED**

Address: **C/O WILMINGTON TRUST SP SERVICES (LONDON) LIMITED
TOWER 42 (LEVEL 11)
25 OLD BROAD STREET
LONDON EC2N 1HQ**

Shareholding 2:

1 ORDINARY FULLY PAID Shares held as at 30/06/2007

Name: **EQUITY RELEASE HOLDINGS (NO.5) LIMITED**

Address: **C/O WILMINGTON TRUST SP SERVICES (LONDON) LIMITED
TOWER 42 (LEVEL 11)
25 OLD BROAD STREET
LONDON EC2N 1HQ**

Shareholding 3:

1 ORDINARY FULLY PAID Shares held as at 30/06/2007

Name: **RUTH LOUISE SAMSON**

Address: **12 GUN WHARF
130 WAPPING HIGH STREET
LONDON
UNITED KINGDOM E1W 2NH**

Authorisation

Authoriser Designation: **DIRECTOR** *Date Authorised:* **02/07/2007** *Authenticated:* **Yes (E/W)**