

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of the company or for an allotment of
shares by an unlimited company

THURSDAY



A14 17/03/2016 #310
COMPANIES HOUSE

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v uk

1 Company details

Company number 05494610

Company name in full Warehouse Express Group Ltd

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 07/03/2016
To Date 07/03/2016

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
E Ordinary Shares		60	0 01	0 60	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Please see continuation sheet				£
				£
				£
				£
Totals				£

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

		Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares			
Total aggregate nominal value ④			

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	Pounds/Sterling			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ordinary shares	5,150 00	0 00	515000	5,150 00
B ordinary shares	1,750 00	0 00	175000	1,750 00
D ordinary shares	3,100 00	0 00	310000	3,100 00
E ordinary shares	0.60	0 00	60	0 60
ZA ordinary shares	6 90	0 00	6900	6 90
ZB ordinary shares	3 10	0 00	3100	3 10
Totals			1010060	10,010 60

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

A Ordinary Shares

Prescribed particulars
1

Unless there has been a breach as described within the articles of the company, the A ordinary shares will not have more than 49.99% of the voting rights. If there has been a breach, the A ordinary shares will hold 95% of voting rights. The A Ordinary shares are entitled to a non cumulative dividend as further described in the articles of the company. Subject to the above, the A ordinary shares rank pari passu with the B ordinary shares and the D ordinary shares

Class of share

B Ordinary Shares

Prescribed particulars
1

The B Ordinary Shares are entitled to a non cumulative dividend as further described in the articles of the company. Subject to the above and the specific rights of the A ordinary shares, the B ordinary shares rank pari passu with the A ordinary shares and the D ordinary shares

Class of share

D Ordinary Shares

Prescribed particulars
1

Subject to the specific rights of the A and the B ordinary shares (as noted above), the D ordinary shares rank pari passu with the A ordinary shares and the B ordinary shares

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Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	E Ordinary Shares	
Prescribed particulars	The E ordinary shares do not hold any voting rights. The E ordinary shares carry rights for entitlement of the proceeds upon an exit as long as the proceeds exceed £10,000,000 pursuant to the provisions of the articles of the company. The rights to receive proceeds are capped at 7% of those proceeds above the £10,000,000 threshold.	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ZA Ordinary Shares	
Prescribed particulars	<p>The ZA Ordinary Shares are entitled to a non cumulative dividend as further described in the articles of the company the ZA ordinary shares carry no rights entitling their holders to receive notice of, attend, speak, or vote at any general meeting of the company On a return of capital or liquidation of the company, the surplus assets and retained profits of the company available for distribution shall be distributed among the holders of the ZA ordinary shares and ZB ordinary shares in priority to the holders of A ordinary shares, B ordinary shares and D ordinary shares and as more particularly described in the articles of the company.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ZB ordinary shares	
Prescribed particulars	<p>The ZB Ordinary Shares are entitled to a non cumulative dividend as further described in the articles of the company the ZB ordinary shares carry no rights entitling their holders to receive notice of, attend, speak, or vote at any general meeting of the company On a return of capital or liquidation of the company, the surplus assets and retained profits of the company available for distribution shall be distributed among the holders of the ZA ordinary shares and ZB ordinary shares in priority to the holders of A ordinary shares, B ordinary shares and D ordinary shares and as more particularly described in the articles of the company</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Victoria Lewis

Company name TLT LLP

Address One Redcliff Street

Post town Bristol

County/Region

Postcode B S 1 6 T P

Country

Dx 7815 Bristol

Telephone 0333 00 60000



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk