

G

CHWP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf)

For official use

Company number

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5491360

Name of company

* insert full name
of company

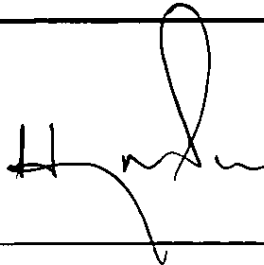
*LONDON & STAMFORD INVESTMENTS LIMITED

gives notice that

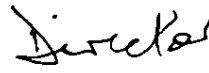
Please see the attached Continuation Sheet

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡



Date 30/10/2007

Presenter's name address and
reference (if any)Sian Owles
Gibson Dunn & Crutcher
Telephone House
2-4 Temple Avenue
London
EC4Y 0HB

26423_1

For official Use (02/06)
General Section

Post room

WEDNESDAY



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14/11/2007

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COMPANIES HOUSE

LONDON & STAMFORD INVESTMENTS LIMITED (5491360)

Continuation Sheet to Form 122

the previous share capital of the Company being £40,000,000 divided into 90,000 New Ordinary Shares of £0 10 each, 1,991,000 Ordinary Shares of £1 00 each, 30,000 A Ordinary Shares of £0 10 each, 17,997,000 Convertible Preferred Ordinary Shares of £1 00 each and 20,000,000 Preferred Shares of £1 00 each (of which 90,000 New Ordinary Shares, 1,991,000 Ordinary Shares, 27,500 A Ordinary Shares, 17,997,000 Convertible Preferred Ordinary Shares and 12,800,000 Preferred Shares are in issue and 2,500 A Ordinary Shares and 7,200,000 Preferred Shares are unissued) has been altered by.

- (i) the consolidation and reclassification of 90,000 of the issued New Ordinary Shares of £0 10 each into 9,000 Ordinary Shares of £1 00 each,
- (ii) the consolidation and reclassification of 27,500 of the issued A Ordinary Shares of £0 10 each into 2,750 Ordinary Shares of £1 00 each,
- (iii) the reclassification of 17,997,000 of the issued Convertible Preferred Ordinary Shares of £1 00 each into 17,997,000 Ordinary Shares of £1 00 each,
- (iv) the reclassification of 12,800,000 of the issued Preferred Shares of £1 00 each into 12,800,000 Ordinary Shares of £1 00 each;
- (v) the consolidation and reclassification of all of the authorised but unissued A Ordinary Shares of £0 10 into Ordinary Shares of £1 00 each, and
- (vi) the reclassification of all of the authorised but unissued Preferred Shares of £1 00 each into Ordinary Shares of £1 00 each,

such that the share capital of the Company is now £40,000,000 divided into 40,000,000 Ordinary Shares of £1 00 each (of which 32,799,750 Ordinary Shares of £1 00 each are in issue and 7,200,250 are unissued)