

**Return of Allotment of Shares**Company Name: **KARUS THERAPEUTICS LIMITED**Company Number: **05490954**Received for filing in Electronic Format on the: **28/04/2021**

XA3E9RRE

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
20/04/2021

Class of Shares:	SERIES B	Number allotted	41016
	PREFERRED	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	37.78
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	122900
Currency:	GBP	Aggregate nominal value:	1229
Prescribed particulars			
ONE VOTE PER ORDINARY SHARE			

Class of Shares:	SERIES	Number allotted	23038
	A	Aggregate nominal value:	230.38
	ORDINARY		
Currency:	GBP		
Prescribed particulars			
ONE VOTE PER SERIES A ORDINARY SHARE			

Class of Shares:	SERIES	Number allotted	1233971
	B	Aggregate nominal value:	12339.71
	PREFERRED		
Currency:	GBP		
Prescribed particulars			
ONE VOTE PER SERIES B PREFERRED SHARE			

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1379909
		Total aggregate nominal value:	13799.09
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.