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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

7111

05481678

Name of company

* ONE VINCENT SQUARE LIMITED (the "Chargor")

Date of creation of the charge

17 April 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge over Cash Deposit (the "Charge")

Amount secured by the mortgage or charge

4
+
(10)

All or any money and liabilities which shall from time to time (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Bank by the Chargor, whether actually or contingently, solely or jointly and whether as principal or surety (or guarantor or cautioner) including any money and liabilities of the Chargor to a third party which have been assigned or novated to or otherwise vested in the Bank and including interest, discount, commission and other lawful charges or expenses which the Bank may in the course of its business charge or incur in respect of any of those matters or for keeping the Chargor's account, and so that interest shall be computed and compounded according to the Bank's usual rates and practice (or otherwise agreed in writing) as well after as before any demand made or judgment obtained under or in relation to the Charge

Names and addresses of the mortgagees or persons entitled to the charge

See attached
fax

Bank of Scotland Corporate, Security for Advances, Citymark, 150 Fountainbridge, Edinburgh (the "Bank")

Postcode EH3 9PE

Presenter's name address and
reference (if any)
Field Fisher Waterhouse LLP
35 Vine Street
London
EC3N 2AA

Ref RFG/42843 00001

Time critical reference

For official Use (06/2005)
Mortgage Section



PMO 22/04/08 318
COMPANIES HOUSE
A51 19/04/2008 431
COMPANIES HOUSE

Please see attached continuation sheet

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

Particulars as to commission allowance or discount (note 3)

Signed Neil Fisher Uabomane

Date 18/4/06

On behalf of [~~company~~] [mortgagee/chargee] †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

Particulars of a mortgage or charge

Company Number 05481678

Name of Company One Vincent Square Limited

Short particulars of property mortgaged or charged

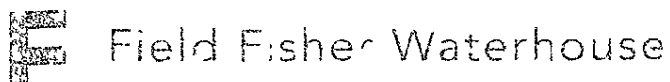
The Chargor, with full title guarantee and as a continuing security for the payment or discharge of the amount secured by the Charge charges to the Bank by way of first fixed charge its entire right, title and interest (both present and future) in and to the Deposit and all rights and benefits accruing to or arising in connection with the Deposit (together the "Charged Assets")

The "Deposit" is all money in any currency now or hereafter standing to the credit of the Chargor's account with the Bank at Intermediary Commercial Finance, First Floor, Pentland House, 8 Lochside Avenue, Edinburgh EH12 9DJ, Sort Code 80-20-19, account number 0607404 as such account may be redesignated and or renumbered from time to time including, without limitation any interest credited to it and including all or part of the money pursuant thereto and the debt represented by it or any claim for repayment of that money

Restrictions on charges and disposals

By clause 2.2 of the Charge the Chargor covenants that it will not without the prior written consent of the Bank

- 1 create or attempt to create or permit to subsist any right in security, mortgage, charge, lien, encumbrance, right of set-off (except in favour of the Bank) or any trust agreement, declaration of trust, or trust arising by operation of law in respect of all or any of the Charged Assets, or
- 2 sell, transfer, assign or otherwise dispose of all or any of the Charged Assets, or
- 3 in any way dispose of the equity of redemption of any of the assets and rights charged in the terms of the Charge or any interest thereto



Ann Jennifer Murphy
Companies House

By Fax 029 20380827

Our ref EK1.SS1/42843-00001/7348809 v1
Your ref

Evelina Kuchuk
Solicitor
020 7861 4866 (Direct Dial)

22 April 2008

Dear Jennifer

One Vincent Square Limited (Company Number 05481678)

Further to our telephone conversation today I confirm that we have submitted on Friday 18th April 3 Forms 395 relating to a Debenture Legal Charge and Charge over Cash Deposit for the above company

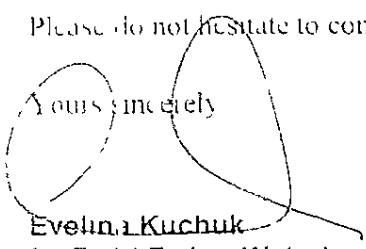
As mentioned the name and address of the mortgagee on the Forms 395 was not entered in full. It should read as follows:

Bank of Scotland Plc, Bank of Scotland Corporate, Security for Advances, Citymark, 150 Fountainbridge, Edinburgh EH3 9PF (the "Bank")

I should be grateful if you could make the necessary amendment on the three Forms 395 and proceed with our application.

Please do not hesitate to contact me if I can be of further assistance.

Yours sincerely


Evelina Kuchuk
for Field Fisher Waterhouse LLP



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5481678
CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER CASH DEPOSIT
DATED 17 APRIL 2008 AND CREATED BY ONE VINCENT
SQUARE LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO BANK OF SCOTLAND
PLC ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22
APRIL 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 APRIL 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES