CHFP010

Please do not write in this margin

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block

* Insert full name of company

lettering

To the Registrar of Companies (address overleaf)

company dated 15/06/2005

Name of company

ne of company	For official use	Company Number	
		5480773	
MEIF Shipping Limited			

For official use

§ the copy must be printed or in some other form approved by the

Registrar

A copy of the resolution authorising the increase is attached.§

beyond the registered capital of £ 1,000.00

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

Gives notice in accordance with section 123 of the above Act that by resolution of the

the nominal capital of the company has been increased by £ 149,999,000.00

the new shares have been or are to be issued are as follows:

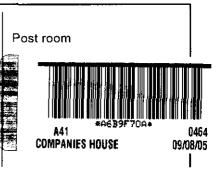
To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company.

‡ Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf Signed A. Citeur Designation # SECRETARY Date 287.2005

Presentor's name, address and reference (if any): Alex Campbell Level 30 1 Ropemaker Street London EC2Y 9HD United Kingdom

For official use General section



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