

Rule 4.34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

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Company Number

05475349

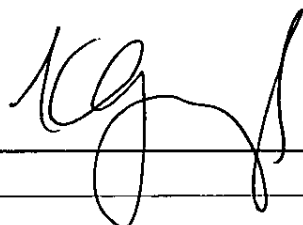
Name of Company

Silverbell Investments Plc

I / ~~We~~
Kevin Goldfarb
Tavistock House South
Tavistock Square
London
WC1H 9LG

the liquidator~~s~~ of the above named company attach a statement of the company affairs
as at 14/01/2009

Signed



Date 14 January 2009

Griffins
Tavistock House South
Tavistock Square
London
WC1H 9LG

Ref: SILVE03/KAG/SS/VC

For Official Use

SATURDAY



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COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Silverbell Investments Plc

on the 14 January 2009 the date of the resolution for winding up

AFFIDAVIT**This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.**

I Nigel Kenneth Regan, 14 Merrick Square, London, SE1 4JB

Make oath and say that the several pages exhibited hereto and marked A,A1,B & C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 14 January 2009 the date of the resolution for winding up and that the said company carried on business as Other business activities

Sworn/affirmed at

**LOCKHARTS
SOLICITORS
TAVISTOCK HOUSE SOUTH
TAVISTOCK SQUARE
LONDON WC1H 9LS**

Date

14/01/09

Signatures



Before Me



~~A Solicitor or Commissioner of Oaths or duly authorised officer.~~

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

STRAHAN
POLICE
JANISOCK HOUSE 20TH
JANISOCK HOUSE
LONDON 14 2ND

Silverbell Investments Plc
Statement Of Affairs as at 14 January 2009

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Shares in Charter Pacific Ltd	108,753.62	108,753.62
Estimated total assets available for preferential creditors		108,753.62

Signature  Date 14/01/09

Silverbell Investments Plc
Statement Of Affairs as at 14 January 2009

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	108,753.62
Liabilities	
Preferential Creditors:-	
	NIL
Estimated deficiency/surplus as regards preferential creditors	108,753.62
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Based on floating charge assets of Nil	
Estimated total assets available for floating charge holders	108,753.62
Debts secured by floating charges	
	NIL
Estimated deficiency/surplus of assets after floating charges	108,753.62
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	108,753.62
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Shortfall to preferential creditors (brought down)	NIL
Loans	116,687.00
Directors and Employee Claims	158,776.54
	275,463.54
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(166,709.92)
Estimated deficiency/surplus as regards creditors	(166,709.92)
Issued and called up capital	
Ordinary Shareholders	455,527,500.00
	455,527,500.00
Estimated total deficiency/surplus as regards members	<u>(455,694,209.92)</u>

Signature  Date 14/01/09

Griffins
Silverbell Investments Plc
B - Company Creditors

Key	Name	Address	£
CH03	H Lee	14 Merrick Square, London, SE1 4JB	11,687.00
CH04	Hrasha Padhair	5 Daisy Drive, Hatfield, Hertfordshire, AL10 9FR	55,000.00
CI02	Icebreaker Ventures	10 Bowmans Close, Steyning, West Sussex, BN44 3ST	16,000.00
CK00	Kate Buxton	11 Elnathen Mews, London, W9 2JE	8,000.00
CR00	Riverhead Services	Quijano Associates (BVZ) Limited, PO Box 313, Road Town, Tortola, BVI	8,000.00
CR01	Mr Russell	15 Templar Court, St Johns Wood, London, NW8 8QJ	10,000.00
CR02	Nigel Regan	14 Merrick Square, London, SE1 4JB	8,000.00
ES00	Oliver Smet	62a Frant Road, Tonbridge Wells, TN2 5LR	15,000.00
RD00	Geoffrey Gilbert Dart	103A Ashley Gardens, Thirleby Road, London, SW1P 1HJ	74,900.00
RR00	Nigel Regan	14 Merrick Square, London, SE1 4JB	42,101.54
RT00	Jacob Thariyan	14 Osterely View, West Park Road, Southall, UB2 4BN	26,775.00
11 Entries Totalling			275,463.54

 14/01/09

Silverbell Investments Plc C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HA00	Allan Millward	The Bugalow, Barncluth, Hamilton, MU3 7UG	0	1,000,000	0	1,000,000
HA02	Amer Butt	11 Harecastle Close, Hayes, Middlesex, DB4 9RE	0	2,600,000	0	2,600,000
HA03	Amer Butt		0	1,800,000	0	1,800,000
HA04	Andrew Butler	Wellxton House, Willingdale Road, Radley Green, CM4 0LX	0	2,500,000	0	2,500,000
HA05	Andrew John James Todd	[ADDRESS NOT KNOWN]	0	2,500,000	0	2,500,000
HA06	Anthony Flaherty	46 Ince Road, Liverpool, L23 4UF	0	2,500,000	0	2,500,000
HB00	Bethany Tang	11 Trafford Close, Great Missenden, Buckinghamshire, HP6 0BS	0	500,000	0	500,000
HB01	Blue Owl Limited	Akara Building, 24 De Castro Street, Wwicksams CAY1, Road Town, Tortola,	0	22,500,000	0	22,500,000
HB02	Bryan Dart	Flat 2-32 Hemberton Road, Clapham North, London, SW9 9LJ	0	2,000,000	0	2,000,000
HC00	Chris Eyles	25 Drakes Close, Esher, Surrey, KT10 8PQ	0	2,500,000	0	2,500,000
HC01	Claire Jane Mullineaux	16 Gorst Road, London, SW11 6JE	0	2,000,000	0	2,000,000
HW01	Clive Russell	545 Sanctuary Drive, Apartment 504, Gulf of Mexico Drive, Longboat Key, Florida	0	4,500,000	0	4,500,000
HC02	Colin Hill	1 Runnymede, Giffard Park, Milton Kenes, MK14 5QL	0	1,000,000	0	1,000,000
HD00	Doston Bradley	Flat 2, 46 Cadogan Square, London SW1X 0JW	0	2,500,000	0	2,500,000
HE00	Emma O'Neill	Glencoe Mansions, Mowl Street, The Oval, London, SW6 0ER	0	200,000	0	200,000
HE01	Ewan Lloyd-Baker	Beecham House, The Street, West Winterslow, Salisbury Wiltshire, SP5 1RY	0	1,000,000	0	1,000,000
HF00	First City Financial Limited	10 Percy Street, London, W1T 1DA	0	500,000	0	500,000
HG00	George Budden	22 Icknield Close, Cheverley, Newmarket, Suffolk, CB8 9SU	0	1,500,000	0	1,500,000
HG01	Gideon Lyons	1 Mansion Gardens, London, NW3 7NG	0	1,000,000	0	1,000,000
HG02	Glen Charles Hurstfield	153 Boardwalk Place, Trafalgar Way, London, E14 5SG	0	500,000	0	500,000
HH00	Harsha Padhiar	5 Daisy Drive, Hatfield, Hertfordshire, AL10 9FR	0	1,000,000	0	1,000,000
HH01	Hyun-Jung Lee	918 Whitehouse, London, SE1 8YW	0	1,000,000	0	1,000,000
HI00	Ian Battersby	West Lea Barn, WhalleyRoad, Pendleton, Clithroe, BB7 1PP	0	2,500,000	0	2,500,000
HI01	Icebreaker Ventures		0	2,374,000	0	2,374,000
HI02	Icebreakers Ventures LLP	10 Bowmans Close, Steyning, West Sussex, BN44 3SR	0	5,000,000	0	5,000,000
HJ00	Jacob Thariyan	14 Osterley Way, West Park Road, Southali, UB2 4UN	0	88,000,000	0	88,000,000
HJ01	Jadzia Duzniak	8 Chapman Square, Inner Park Road, Wimbledon, SW19 1QQ	0	2,500,000	0	2,500,000
HJ02	James Palmer	Farthings, 132 Welcomes Road, Kenley, CR8 5HH	0	7,000,000	0	7,000,000
HJ03	James Rawlinson	72 Whittingham Land (not at this address), Broughton, Preston, PR3 5DB	0	2,000,000	0	2,000,000
HJ04	Jeremy Charles Wheatley	21 Waldergrave Gardens, Twickenham, TW1 4PQ	0	2,500,000	0	2,500,000
HJ05	John Harris	Mole End, Noak Hill Road, Romford, Essex, RM3 7LS	0	375,000	0	375,000
HJ06	John Jackson	67 Bowes Hill, Rowland Castle, Hampshire, PO9 6BS	0	1,000,000	0	1,000,000
HJ07	Jon Brownstein	Via grecale 21, 09126 Cagliari, Italy	0	1,000,000	0	1,000,000
HK00	Kaoru Horinouchi	11 Croftfield Road, God Manchester, Cambs, PE29 2ED	0	555,000	0	555,000

Silverbell Investments Plc C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HK02	Kate Buxton	11 Elnathan Mews, London, W9 2JE	0	1,186,000	0	1,186,000
HK03	Kate Buxton	11 Elnathan Mews, London, W9 2JE	0	2,500,000	0	2,500,000
HK04	Kenneth J Regan & Dora A Regan	Lymminster Court, Lymminster, west Sussex, BN17 7QF	0	1,000,000	0	1,000,000
HK05	Kevin McGovern	, [NOT AT ADDRESS]	0	500,000	0	500,000
HK06	KJ and DA Regan		0	3,000,000	0	3,000,000
HL00	L Barton and A Portanier	Sirocco, Mustard Lane, Croft, Warrington WA3 7BG and 10 Oakwood Drive, P	0	4,000,000	0	4,000,000
HL01	Ladybridge Investments Limited	Hassans PO Box 199, 57/63 Line Wall Road, Gibraltar	0	38,025,000	0	38,025,000
HL02	Ladybridge Investments Ltd	Hassans PO Box 199, 57/73 Line Wall Road, Gibraltar	0	5,000,000	0	5,000,000
HL03	London Merchant Capital Ltd	Suite 88, 99 Wilton Road, London, SW1V 1BZ	0	1,000,000	0	1,000,000
HM00	Manorama Popat	High Elms House, 1 High Elms, Harpenden, Hertfordshire, AL5 2JU	0	18,225,000	0	18,225,000
HM01	Mark Anthony Wilson and Avril Sara Davis	61C Carlton Hill, London, NW8 0EN	0	2,500,000	0	2,500,000
HM02	Mark Tellwright	60 Eaton Place, London, SW1X 8AT	0	10,000,000	0	10,000,000
HM03	Martin Parker	8 Old Brewery Mews, London, NW3 1PZ	0	5,000,000	0	5,000,000
HM04	Michael Connell	Union Marine Buildings, 11 Dale Street, Liverpool, L2 2SH	0	15,000,000	0	15,000,000
HM05	Michael Vaughan	Croft House, 62 Church Lane, Sheffield, S17 3GS	0	2,500,000	0	2,500,000
HM06	Mohammad Anjam Latif		0	200,000	0	200,000
HM07	Mornington Investments Ltd	34 Buckingham Palace Road, Suite 288, Belgravia, London, SW1W 0RH	0	6,000,000	0	6,000,000
HN00	Nicholas Dart	Flat 2-32 Hemberton Road, Clapham North, London, SW9 9LJ	0	1,000,000	0	1,000,000
HN01	Nick Mclean and Frank Pocock	36 Eagle House, 30 Eagle Wharf Road, London N1 7EH	0	200,000	0	200,000
HR00	Nigel Kenneth Regan	Apt 918, The White House, 9 Belvedere, London, SE1 8YW	0	88,000,000	0	88,000,000
HO00	Oliver Smets	62a Frant Road, Tonbridge Wells, TN2 5LR	0	4,300,000	0	4,300,000
HP00	Paul Frederick Williams	The Coach House, New Barn Lane, Ockley, Surrey, RH5 5PF	0	500,000	0	500,000
HR01	Ray O'Malley	9 Manor Court Chambers, Cambridge, CB3 9BE	0	300,000	0	300,000
HR02	Raymond O'Malley	9 Manor Court Chambers, Cambridge, CB3 9BE	0	1,000,000	0	1,000,000
HR04	Richard Armstrong		0	2,100,000	0	2,100,000
HR05	Riverhead Services Limited	Quijano Associates (BVZ) Limited, PO Box 313, Road Town, Tortola, BVI	0	22,500,000	0	22,500,000
HR06	Robert Michael Coe	233-237 Old Marylebone Road, London, NW1 5QT	0	1,000,000	0	1,000,000
HR07	Robin Evans	1A Kelfross Road, London, N5 2QS	0	2,500,000	0	2,500,000
HS00	S Lyons	7 Gothic Road, Twickenham, TW2 5EH	0	2,500,000	0	2,500,000
HS01	Sarah Smart	Flat 2, Redcliffe Square, London, SW10 9JZ	0	2,500,000	0	2,500,000
HS02	Shashi Pearson	20 Stranraer Gardens, Slough, Berkshire, SL1 3TE	0	500,000	0	500,000
HS03	Simon Hicks	The Old Granary, Bedford Road, Cold Brayfield, Bucks, MK46 4HR	0	225,000	0	225,000
HS04	Southbank UK plc	5th Floor, 24 Buckingham Gate, London, SW1E 6LB	0	10,000,000	0	10,000,000
HS07	Stephen Russell	85 South Polk Drive, Sarasota, Florida, 34326, USA	0	4,500,000	0	4,500,000

Silverbell Investments Plc
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HS05	Steve Mcmanaman	Flat 96, Century Buildings, St Marys Parsonage, Manchester, M3 2DE	0	10,000,000	0	10,000,000
HS06	Steven John Reid	9 The Keep, Ladybridge Lane, Lostock, Bolton, BL1 5NG	0	2,500,000	0	2,500,000
HT00	Theresa Miles Walsh	51 Marlborough Place, London, NW8 0PS	0	1,000,000	0	1,000,000
HT01	Tim Drukker	15 Loveridge Road, London, NW6 2DU	0	4,000,000	0	4,000,000
HT02	Timothy Joel Dart	Flat 2-32 Hemberton Road, Clapham North, London, SW9 9LJ	0	1,000,000	0	1,000,000
HT03	Tom Oswald	468 Caledonian Road, London, N7 8TB	0	112,500	0	112,500
HW00	WB Nominees Ltd	35 Buckingham Gate, London, SW1E 6PA	0	5,250,000	0	5,250,000
HY00	Yugesh Kasan	104 St Margarets Road, Edgeware, Middlesex, HA8 9UX	0	500,000	0	500,000
76 Entries Totalling						455,527,500

Signature _____

