



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

05474163

Company name in full

RENEURON GROUP PLC

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
15	05	2009			

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

85,526,648

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.03

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

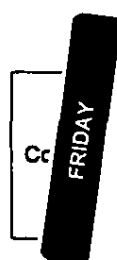
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
companies registered in Scotland DX 235 Edinburgh



A65

AFHE5A98

29/05/2009

COMPANIES HOUSE

337

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Merlin General Partner II Limited</u> <u>(as general partner of Merlin Bioscience</u> <u>Fund LP)</u> Address <u>La Motte Chambers, St Helier</u> <u>Jersey</u> UK Postcode <u>JE1 1BJ</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>40,338,644</u>
Name <u>Merlin General Partner II Limited</u> <u>(as managing partner of Merlin Bioscience</u> <u>Fund Gbr)</u> Address <u>La Motte Chambers, St Helier</u> <u>Jersey</u> UK Postcode <u>JE1 1BJ</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>2,424,680</u>
Name <u>CGM IPB Ltd</u> Address <u>Citigroup Centre</u> <u>Canada Square, Canary Wharf</u> UK Postcode <u>E14 5LB</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>42,763,324</u>
Name _____ Address _____ UK Postcode <u> </u>		Class of shares allotted _____	Number allotted _____
Name _____ Address _____ UK Postcode <u> </u>		Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

Date

15 May 2009

A director / ~~XXXXX~~ ~~XXXXXX~~ ~~XXXXXXXXXXXX~~ ~~XXXXXXXXXX~~ ~~XXXXX~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Morrison & Foerster (UK) LLP

CityPoint, One Ropemaker Street,

London EC2Y 9AW

Tel 020 7920 4000

DX number

DX exchange