



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05474163

Company name in full

RENEURON GROUP PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

07 04 2009

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

23,266,667

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.03

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

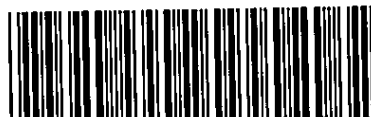
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



A68

09/04/2009

265

COMPANIES HOUSE

Laserform International 10/05

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

THURSDAY

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Charles Anthony Good Address 21 Victoria Grove London UK Postcode W 8 L L 5 R W		Class of shares allotted Ordinary 	Number allotted 1666667
Name(s) Winterflood Securities Limited Address The Atrium Building, 25 Dowgate Hill London UK Postcode E C 4 R 2 G A		Class of shares allotted Ordinary 	Number allotted 11666666
Name(s) WB Nominees Limited Address Finsbury Tower, 103-105 Bunhill Road London UK Postcode E C 1 Y 8 L Z		Class of shares allotted Ordinary 	Number allotted 4000000
Name(s) Worldwide Nominees Limited Address One Oliver's Yard, City Road London UK Postcode E C 1 Y 1 H Q		Class of shares allotted Ordinary 	Number allotted 3600000
Name(s) Pershing Keen Nominees Limited Address Capstan House, One Clover Crescent London UK Postcode E 1 4 L 2 B H		Class of shares allotted Ordinary 	Number allotted 2333334

C

Date

**** Please delete as appropriate**

DX exchange