

AMENDING

88(2)

Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

05474163

Company name in full

RENEURON GROUP PLC

Shares allotted (Including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 2 0 8 2 0 0 5

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

32,000,000  
~~32,000,000~~

Nominal value of each share

£0.10

Amount (if any) paid or due on each  
share (including any share premium)

£0.25

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>COST NOMINEES LTD</u>		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> <u>9TH FLOOR, 88 WOOD STREET, LONDON</u>			
<b>UK Postcode</b> <u>E C 2 V 7 Q R</u>			
<b>Name</b> <u>BEAR STEARNS SECURITIES CORP.</u>		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> <u>25TH FLOOR, 1 CANADA SQUARE, LONDON</u>			
<b>UK Postcode</b> <u>E 1 4 5 A D</u>			
<b>Name</b> <u>LEHMAN BROTHERS INTERNATIONAL EUROPE</u>		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> <u>25 BANK STREET, LONDON</u>			
<b>UK Postcode</b> <u>E 1 4 5 L E</u>			
<b>Name</b> <u>JEFFRIES INTERNATIONAL NOMINEES LTD</u>		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> <u>BRACKEN HOUSE, ONE FRIDAY STREET, LONDON</u>			
<b>UK Postcode</b> <u>E C 4 M 9 J A</u>			
<b>Name</b> <u>VIDACOS NOMINEES LIMITED</u>		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b> <u>CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON</u>			
<b>UK Postcode</b> <u>E 1 4 5 L B</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

28 February 2006

A director / ~~shareholder~~ and ~~company secretary~~ / ~~company secretary~~ / ~~shareholder~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should

Morrison & Foerster

CityPoint, One Ropemaker Street, London EC2Y 9AW

# Return of Allotment of Shares

Form 88(2) continuation sheet no:

1

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

5474163

Company name in full

RENEURON GROUP PLC

## Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<p>Name</p> <p><del>MERLIN GENERAL PARTNER II LIMITED AS GENERAL PARTNER OF</del></p> <p>Address</p> <p><del>THE MERLIN BIOGENESIS FUND LLP</del></p> <p><del>12 MOORE CHAMBERS, ST HELENS, JERSEY</del></p> <p>UK Postcode <del>JE1 1 1 1 1 1</del></p>	<p>Class of shares allotted</p> <p><del>ORDINARY</del></p>	<p>Number allotted</p> <p><del>5,659,050</del></p>
<p>Name</p> <p><del>MERLIN GENERAL PARTNER II LIMITED AS GENERAL PARTNER OF</del></p> <p>Address</p> <p><del>THE MERLIN BIOGENESIS FUND LLP</del></p> <p><del>12 MOORE CHAMBERS, ST HELENS, JERSEY</del></p> <p>UK Postcode <del>JE1 1 1 1 1 1</del></p>	<p>Class of shares allotted</p> <p><del>ORDINARY</del></p>	<p>Number allotted</p> <p><del>340,150</del></p>
<p>Name</p> <p>_____</p> <p>Address</p> <p>_____</p> <p>_____</p> <p>UK Postcode    _ _ _ _ _</p>	<p>Class of shares allotted</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>Number allotted</p> <p>_____</p> <p>_____</p> <p>_____</p>
<p>Name</p> <p>_____</p> <p>Address</p> <p>_____</p> <p>_____</p> <p>UK Postcode    _ _ _ _ _</p>	<p>Class of shares allotted</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>Number allotted</p> <p>_____</p> <p>_____</p> <p>_____</p>