



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Neal's Yard Holdings Limited**

Company Number: **05471018**



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XA5VH18Q

Company Name: **Neal's Yard Holdings Limited**

Company Number: **05471018**

Confirmation **03/06/2021**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 4700000 |
| Currency: | GBP | Aggregate nominal value: | 4700000 |

Prescribed particulars

VOTING RIGHTS: THE ORDINARY SHARES RANK EQUALLY WITH THE REDEEMABLE ORDINARY SHARES (FOR VOTING PURPOSES. ON A SHOW OF HANDS, EVERY MEMBER SHALL HAVE ONE VOTE AND ON A POLL, EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDEND RIGHTS: THE ORDINARY SHARES RANK EQUALLY WITH THE REDEEMABLE ORDINARY SHARES (OR ANY DIVIDENDS DECLARED BY THE COMPANY). RETURN OF CAPITAL: THE ORDINARY SHARES RANK EQUALLY WITH THE REDEEMABLE ORDINARY SHARES ON ANY DISTRIBUTIONS OF THE COMPANY MADE ON A WINDING UP. REDEMPTION RIGHTS: THE ORDINARY SHARES ARE NON-REDEEMABLE.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | REDEEMABLE | Number allotted | 6220000 |
| | ORDINARY | Aggregate nominal value: | 6220000 |

Currency: **GBP**

Prescribed particulars

THE REDEEMABLE ORDINARY SHARES SHALL RANK PARI PASSU AND HAVE THE SAME RIGHTS AS THE ORDINARY SHARES SAVE THAT: (A) SUBJECT TO THE PROVISIONS OF THE ACT AND TO THE REMAINING PROVISIONS OF THIS ARTICLE THE COMPANY REDEE, SUCH NUMBERS OF REDEEMABLE ORDINARY SHARES AND IF SUCH TIME AS THE DIRECTORS IN THEIR ABSOLUTE DISCRETION MAY DETERMINE FROM TIME TO TIME; (B) THE COMPANY SHALL PAY ON EACH OF THE REDEEMABLE ORDINARY SHARES SO REDEEMED, AS A DETERMIND OR THE COMPANY A SUM EQUAL TO ITS ISSUE PRICE; (ON THE REDEMPTION OF REDEEMABLE ORDINARY SHARES, SUBJECT TO SUBPARAGRAPH (E) BELOW, THE COMPANY SHALL PAY TO EACH REGISTERED, HOLDER (OR IN THE CASE OT JOINT HOLDERS, TO THE HOLDER WHOSE NAME STANDS FIRST IN THE REGISTER OF MEMBERS OF THE COMPANY) AT THE REDEEMABLE ORDINARY SHARES WHICH ARE TO BE REDEEMED THE AMOUNT PAYABLE IN RESPECT OF SUCH REDEMPTION. UPON RECEIPT OF THAT AMOUNT, THE SHAREHOLDER SHALL DELIVER TO THE COMPANY FOR CANCELLATION THE CERTRFICATES FOR THOSE SHARES OR AN INDEMNITY IN A FORM REASONABLY SATISFACTORY TO THE COMPANY IN RESPECT OF ANY MISSING SHARE CERTIFICATE. IF ANY SHARE CERTIFICATE DELIVERED TO THE COMPANY INCLUDES ANY SHARES NOT REDEEMABLE AT THAT TIME, THE COMPANY SHALL ISSUE TO THE HOLDER AT THE SAME TIME A FRESH CERTIFICATE TOR THE BALANCE OF THE SHARES NOT REDEEMED WITHOUT CHARGE. ANY REDEMPTION OF REDEEMABLE ORDINARY SNARES SHALL TAKE PLACE AT THE REGISTERED OFFICE OF THE COMPANY; (D) IN THE CASE OF A REDEMPTION OF LESS THAN ALL THE REDEEMABLE ORDINARY SHARES FOR THE TIME BEING IN ISSUE. THE COMPANY SHALL REDEEM THE SAME PROPORTION AS NEARLY AS PRACTICABLE) OF EACH MEMBER'S REGISTERED HOLDINGS OF REDEEMABLE ORDINARY SHARES UNLESS SUCH MEMBERS OTHERWISE AGREE IN WRITING; [E) ANY MEMBER WHOSE REDEEMABLE ORDINARY SHARES ARE TO BE REDEEMED FAILS TO DELIVER THE RELEVANT SHARE CERTIFICATES OR INDEMNITY TO THE COMPANY, THE COMPANY MAY RETAIN THE REDEMPTION MONEY ON TRUST FOR THAT HOLDER (BUT WITHOUT ANY OBLIGATION TO INVEST OR EARN OR PAY INTEREST) UNTIL IT RECEIVES THOSE DOCUMENTS. THE COMPTINY SHALL THEN PAY THE REDEMPTION MONEY TO THAT HOLDER UPON RECEIPT OF THOSE DOCUMENTS; IF THE AMOUNT PAYABLE ON REDEMPTION MAY BY AGREEMENT BETWEEN THE COMPANY AND THE MEMBER WHOSE SHARES ARE TO BE REDEEMED, BE PAID ON A LATER REDEMPTION DATE IN ACCORDANCE WITH SECTION 686 OF THE ACT (PAYMENT FOR REDEEMABLE SHARES); AND G) THE REDEEMABLE ORDINARY SHARES MAY BE REDEEMED AT THE OPTION OF THE COMPANY MAY IN THE CIRCUMSTANCES SET OUT

AT PARAGRAPH 4(A). ANY NOTICE OF REDEMPTION SERVED; A MEMBER HOLDING REDEEMABLE ORDINARY SHARES SHALL BE DISREGARDED

Statement of Capital (Totals)

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|-----------|-----|--------------------------------|----------|
| Currency: | GBP | Total number of shares: | 10920000 |
| | | Total aggregate nominal value: | 10920000 |
| | | Total aggregate amount | 0 |
| | | unpaid: | |

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor