

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

5466033

Name of company

* insert full name
of company

* Assura Medical Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 31 March 2009 the nominal capital of the company has been

increased by £ 7,500,100.00 beyond the registered capital of £ 14,000,000.00.

A the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. A

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Such shares to rank pari passu in all respects with the existing ordinary
shares in the capital of the company.

Please tick here if
continued overleaf

☐

B Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

NKP

Designation B

Director

Date

31/3/09

Presenter's name address and
reference (if any) :

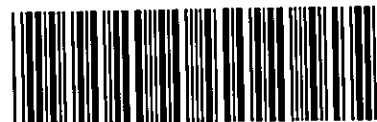
Addleshaw Goddard LLP
100 Barbirolli Square
Manchester
M2 3AB

14301 Manchester
THWAS [LIVE-419275-1]

For official Use (02/06)
General Section

Post room

FRIDAY



A12 17/04/2009 271
COMPANIES HOUSE