LFM
GROUP
LASERFORM

Please complete in typescript,
or in bold black capitals.

CHFP025

88(2)

Return of Allotment of Shares

Company Number   5466033

Company name in full   Assura Medical Limited

Shares allotted (including bonus shares):

	From			To		
	Day	Month	Year	Day	Month	Year

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From: Day 1 2 | Month 0 6 | Year 2 0 0 7

Class of shares *(ordinary or preference etc)*	Ordinary		
Number allotted	2,000,000		
Nominal value of each share	£1.00		
Amount (if any) paid or due on each share *(including any share premium)*	£1.00		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

WEDNESDAY

A3BXF5JO
A19   10/12/2008   99
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ   DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland   **DX 235 Edinburgh**

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name Assura Group Limited **Address** Second Floor, Albert House, South Esplanade, St Peter Port, Guernsey UK Postcode G Y 1 3 T X	**Class of shares allotted** Ordinary	**Number allotted** 2,000,000
Name **Address** UK Postcode	**Class of shares allotted**	**Number allotted**
Name **Address** UK Postcode	**Class of shares allotted**	**Number allotted**
Name **Address** UK Postcode	**Class of shares allotted**	**Number allotted**
Name **Address** UK Postcode	**Class of shares allotted**	**Number allotted**

Please enter the number of continuation sheets (if any) attached to this form

| 0 |

Signed *Gregory J McNeal* **Date** 5 December 2008.

A director / Secretary / ✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗✗ / ✗✗✗✗   *Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.	Addleshaw Goddard LLP
	100 Barbirolli Square, Manchester, M2 3AB
	THWAS [LIVE-181704-1] Tel 0161 934 6000
	DX number 14301 DX exchange Manchester

Laserform International 02/00