



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

05461014

Company name in full

MBC GROUP LIMITED

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

30 06 2005

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

501,181

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

The transfer to the Company of Ordinary A Shares and
Ordinary B shares in McBains Cooper Limited.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A24 0129
COMPANIES HOUSE 26/07/05
A36 0503
COMPANIES HOUSE 09/07/05

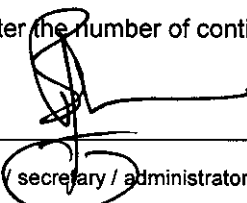
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name ALASTAIR DAVID CORMACK Address Brookfield, Drummond Terrace, Crieff, Perthshire UK Postcode PH 7 4 AN		Class of shares allotted Ordinary	Number allotted 67,039
Name PAUL ERNEST FLEMING Address 40 Stanmore Road, London UK Postcode E 1 1 3 BU		Class of shares allotted Ordinary	Number allotted 41,806
Name HUGH JOHN CHARLES GRAVELLE Address 255 Victoria Road, London UK Postcode N 2 2 4 HX		Class of shares allotted Ordinary	Number allotted 32,063
Name GARETH HIRD Address 5 Milburn Walk, Epsom, Surrey, UK Postcode KT 1 8 5 JN		Class of shares allotted Ordinary	Number allotted 25,868
Name MICHAEL ALLAN THIRKETTLE Address Little Rowans, Ridgeway, High Wycombe, Bucks UK Postcode HP 1 3 5 BE		Class of shares allotted Ordinary	Number allotted 208,754

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

30/6/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Davenport Lyons

30 Old Burlington Street,, London, , W1S 3NL

Tel +44 (0)20 7468 2600

DX number DX. 37233

DX exchange Piccadilly (1)



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CHFP025

Return of Allotment of Shares

Form 88(2) continuation sheet no:

1

Company Number

05461014

Company name in full

MBC GROUP LIMITED

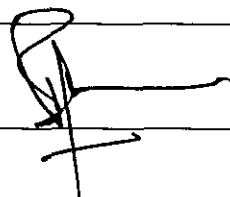
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>KEVIN IAN WHITEHEAD</u>	Class of shares allotted	Number allotted
Address <u>64 Pinewood Avenue, Crowthorne, Berks</u>	<u>Ordinary</u>	<u>100,000</u>
UK Postcode <u>R G 4 5 6 R P</u>		
Name <u>KEITH JOHN YOUNG</u>	Class of shares allotted	Number allotted
Address <u>17 Poplar Farm Close, Milton Under Wychwood, Chipping</u>	<u>Ordinary</u>	<u>25,651</u>
UK Postcode <u>OX 7 1 6 LX</u>		
Name _____	Class of shares allotted	Number allotted
Address _____ _____	_____ _____	_____ _____
UK Postcode <u> </u>		
Name _____	Class of shares allotted	Number allotted
Address _____ _____	_____ _____	_____ _____
UK Postcode <u> </u>		

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
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Signed



Designation

Secretary

Date

30/6/05