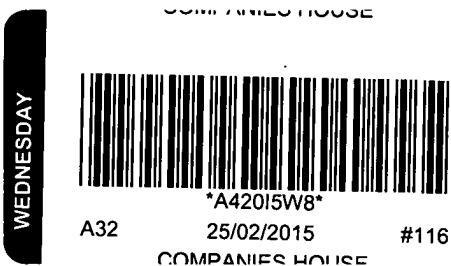

ANGLO-SINO CAPITAL PARTNERS LIMITED

**REPORT AND ACCOUNTS
FOR THE
YEAR ENDED 31ST MAY 2014**

REGISTRATION NUMBER: 5452892



ANGLO-SINO CAPITAL PARTNERS LIMITED

REPORT AND ACCOUNTS FOR THE YEAR ENDED 31ST MAY 2014

DIRECTOR'S REPORT

The directors present their report for the year ended 31st May 2014.

Principal Activities

The Company is a Fund Manager, authorised and regulated from May 2006 by the Financial Conduct Authority in London.

Directors interests

	As at 31 May 2014	As at 1 June 2013	As at 31 May 2014	As at 1 June 2013
	Ordinary Shares	Ordinary Shares	6% Red Pref Shares	6% Red Pref Shares
Robin Fox, CBE	3,500	3,500	0	0
Stephen Hill	31,500	31,500	11,850	11,850

Review of Business and Future Developments

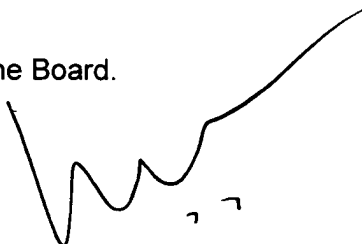
The year 2013-4 saw the first full year of the Claridge Capital Limited group ("Claridge") trading as an Authorised Representative of the Company. Claridge was recently constituted as a single group and is now cash positive. During the year the Company bedded in its initial Co-Ventures portfolio, as displayed on its website – www.anglosinocapital.com.

In June 2014 the Company presented its first fund to senior representatives of China's government, with a follow-up report in July. The current year will be focussed on closing the Company's first fund.

The directors recommend that the Adverse Balance Carried Forward of £38,973 is carried forward.

By order of the Board.

Stephen Hill
Director
25 July 2014



ANGLO-SINO CAPITAL PARTNERS LIMITED

PROFIT AND LOSS ACCOUNT

FOR THE YEARS ENDED 31 MAY 2014 AND 2013

	2014	2013
	£	£
Turnover	<u>12,000</u>	<u>5,000</u>
Administration Expenses	12,000	5,000
Bank Interest and Charges payable	0	0
Director's Remuneration	0	0
	<u>12,000</u>	<u>5,000</u>
Profit / (Loss) on Ordinary Activities Before Taxation	0	0
Corporation Tax	<u>0</u>	<u>0</u>
Profit / (Loss) on Ordinary Activities After Taxation	0	0
Balance Brought Forward	(38,973)	(38,973)
Adverse Balance Carried Forward	<u>(£38,973)</u>	<u>(£38,973)</u>

ANGLO-SINO CAPITAL PARTNERS LIMITED
BALANCE SHEET AS AT 31 MAY 2014 AND 2013

	2014	2013
	£	£
Fixed Assets		
Tangible Assets	<u>5,000</u>	<u>0</u>
Current Assets		
Debtors	7,752	7,752
Bank Balance	<u>5,125</u>	<u>5,125</u>
	<u>12,877</u>	<u>12,877</u>
Creditors – Amounts Falling Due Within One Year		
Creditors including Taxation and Social Security	<u>0</u>	<u>0</u>
Trade Creditors	<u>10,000</u>	<u>5,000</u>
Net Current Assets	<u>7,877</u>	<u>7,887</u>
Total Assets Less Liabilities	<u>£7,877</u>	<u>£7,877</u>
Represented by:		
Capital and Reserves		
Called-up Share Capital	46,850	46,850
Profit & Loss Account	<u>(38,973)</u>	<u>(38,973)</u>
	<u>£7,877</u>	<u>£7,877</u>

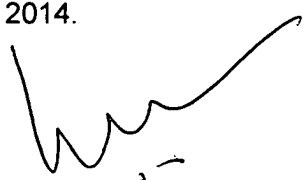
The accounts have not been audited as:

- 1 The Company is entitled to the exemption from the audit requirement contained in section 477 of the Companies Act 2006, for the year ended 31 May 2014 and
- 2 no member or members have deposited notice, in relation to that year, pursuant to section of the Act, requiring the company to obtain an audit.

The directors acknowledge their responsibilities for:

- a) ensuring that the Company keeps accounting records which comply with section 476 of the Act; and
- b) preparing accounts which give a true and fair view of the state of affairs of the Company at 31 May 2014 and of its result for the year then ended in accordance with section 396 of the Act, and otherwise comply with the requirements of the Act relating to accounts, so far as applicable to the Company. These financial statements were approved by the directors on 25 July 2014.

Stephen Hill, F.C.A.
Director



Registration number 5452892

ANGLO-SINO CAPITAL PARTNERS LIMITED

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 MAY 2014

1. Accounting Policies

The accounts have been prepared under the historical cost convention.

Turnover represents all amounts invoiced by the Company excluding VAT.

Depreciation is provided on all assets at 25% per annum (from straight-line basis).

2. Information regarding Directors and Employees

	2014	2013
	£	£
Directors' remuneration	0	0
Pension contribution	0	0
	<u>0</u>	<u>0</u>

The Company has no other employees.

3. Fixed Asset Schedule

	2014	2013
	£	£
Opening Balance	0	0
Additions	5,000	0
Closing Balance	5,000	0
Depreciation Opening Balance	0	0
Depreciation for the year	0	0
Closing Balance	0	0
Balance 31/5/14	<u>5,000</u>	<u>0</u>
Balance 31/5/13	<u>0</u>	<u>0</u>

4. Creditors including Taxation and Social Security

	2014	2013
	£	£
Other Creditors and Accruals	10,000	5,000
Corporation Tax Provision	0	0
	<u>10,000</u>	<u>5,000</u>

The arrears of Preference Dividend, not accrued in the Accounts, amounted to £ 4,172 (2013: £3,461) as at 31 May 2014.

5. Called up Share Capital

£

Authorised

100,000 Ordinary Share of £1 each

Allotted, and issued fully paid

35,000 Ordinary Share of £1 each

35,000

Authorised

22,500 6% Cumulative Redeemable
Preference Share of £1 each

Allotted, and issued fully paid

11,850 6% Cumulative Redeemable
Preference Shares of £1.00

11,850

Total

46,850