

STATEMENT OF COMPLIANCE

UNDER SECTION 644(5) OF THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

STATEMENT OF COMPLIANCE

Of

The directors of LAGONDA GEORGE HOLDINGS LIMITED, a private limited company incorporated under the laws of England and Wales with company no. 05452202 (the "**Company**")

(Statement made on 12th November 2021)

WE, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Companies Act 2006 ("**CA 2006**").

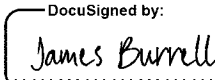
As set out in the written resolution circulated to members on 12th November 2021, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of CA 2006. The directors signed the solvency statement (the "**Solvency Statement**") under section 643 of CA 2006 on 12 November 2021 and the resolution (the "**Resolution**") approving the reduction of share capital was passed as a written resolution on 12th November 2021.

WE confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
2. a copy of the Solvency Statement was provided to members in accordance with section 642(2) of CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was submitted to them.

This statement may be signed in counterpart, and if different counterparts shall bear different dates, then this statement shall take effect on the latest date on any such counterpart.

Signed by:

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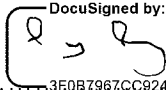
Name: James Alexander Burrell

(Director)

Dated: 12th November 2021

Time: 1:00pm

DocuSigned by:



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Name: Anthony Gerrard Troy

(Director)

Dated: 12th November 2021

Time: 1:00pm