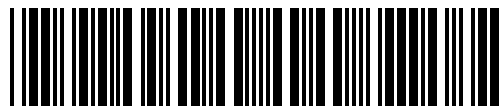


**Return of Allotment of Shares**Company Name: **SERICA ENERGY PLC**Company Number: **05450950**Received for filing in Electronic Format on the: **02/04/2024**

XD06J67E

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
27/03/2024

To

Class of Shares: ORDINARYCurrency: **USD**Number allotted **1438849**Nominal value of each share **0.1**Amount paid: **0.1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1
	A	Aggregate nominal value:	50000

Currency: **GBP**

Prescribed particulars

EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	393455570
Currency:	USD	Aggregate nominal value:	39345557

Prescribed particulars

EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE 'A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1
		Total aggregate nominal value:	50000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	393455570
		Total aggregate nominal value:	39345557
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.