

**Return of Allotment of Shares**Company Name: **SERICA ENERGY PLC**Company Number: **05450950**Received for filing in Electronic Format on the: **17/05/2022**

XB46XAF7

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**02/02/2022**To  
**04/02/2022****Class of Shares: ORDINARY**Number allotted **430272**Currency: **GBP**Nominal value of each share **0.1**Amount paid: **0**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	1
	A	Aggregate nominal value:	50000
Currency:	GBP		

Prescribed particulars

EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	269343539
Currency:	USD	Aggregate nominal value:	26934353.9

Prescribed particulars

EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE 'A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1</b>
		Total aggregate nominal value:	<b>50000</b>
		Total aggregate amount unpaid:	<b>0</b>
Currency:	<b>USD</b>	Total number of shares:	<b>269343539</b>
		Total aggregate nominal value:	<b>26934353.9</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.