



SH01

Return of allotment of shares



Companies House

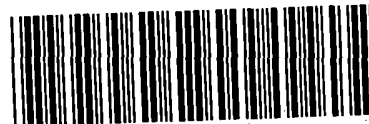


Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new class of shares by an unlimited company.

WEDNESDAY



AAGGHY9L

A05

03/11/2021

#224

COMPANIES HOUSE

1

Company details

Company number 05450950

Company name in full SERICA ENERGY PLC

Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

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Allotment dates

From Date d 1 6 m 0 8 y 2 0 y 2 1
To Date d d m m y y y y

Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

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Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP (£)	ORDINARY	14,332	\$0.10	£1.538	0
USD (\$)	ORDINARY	21,345	\$0.10	\$0.10	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

NONE

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP (£)	ORDINARY A	01	£50,000.00	
Totals		01	£50,000.00	0

Currency table B				
USD (\$)	ORDINARY	268,226,215	\$26,822,621.50	
Totals		268,226,215	\$26,822,621.50	0

Currency table C				
Totals				

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
268,226,216	£50,000 + \$ \$26,822,621.50	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

ORDINARY A

Prescribed particulars
①

Each member shall have one vote for every 'A' Share of which such member is the holder. No dividend shall be declared or paid to the holder(s) of the 'A' Share. On a return of assets on liquidation or capital reorganisation, assets remaining after payment of liabilities shall be paid first to the holder(s) of the 'A' Share the sum of £50,000, and second to the holders of Ordinary Shares. The 'A' Share is not redeemable.

Class of share

ORDINARY

Prescribed particulars
①

Each member shall have one vote for every Ordinary Share of which such member is the holder. Each Ordinary Share ranks equally for any dividend declared. On a return of assets on liquidation or capital reorganisation, assets remaining after payment of liabilities shall be paid first to the holder(s) of the 'A' Share the sum of £50,000 and second to the holders of Ordinary Shares pro rata to the amount paid up on the Ordinary Shares held. The Ordinary Shares are not redeemable.

Class of share

Prescribed particulars
①

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① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

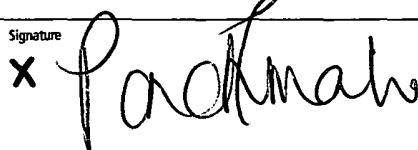
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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

~~Director~~ ☒ Secretary, ~~Person authorised~~ ☒ Administrator, ~~Administrative receiver,~~
~~Receiver, Receiver manager, CIC manager.~~

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Amanda Bateman
Company name	AMBA Company Secretarial
Services Limited	
Address	400, Thames Valley Park Drive
Thames Valley Park	
Post town	Reading
County/Region	Berkshire
Postcode	R G 6 <input type="text"/> 1 P T <input type="text"/>
Country	
DX	
Telephone	



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse