



## Return of Allotment of Shares

Company Name: **SERICA ENERGY PLC**

Company Number: **05450950**



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XCAJFMJF

## Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	<b>14/08/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>500000</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>0.1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	1
	A	Aggregate nominal value:	50000
Currency:	GBP		

Prescribed particulars

EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	383753545
Currency:	USD	Aggregate nominal value:	38375354.5

Prescribed particulars

EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE 'A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.

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# Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	1
		Total aggregate nominal value:	50000
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	383753545
		Total aggregate nominal value:	38375354.5
		Total aggregate amount unpaid:	0

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## Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.