

**Return of Allotment of Shares**Company Name: **SERICA ENERGY PLC**Company Number: **05450950**Received for filing in Electronic Format on the: **24/05/2023**

XC4798TC

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>05/05/2023</b> |    |

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>150000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>    |
|                         |                 | Amount paid:                | <b>13</b>     |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1</b>     |
|                         | <b>A</b>        | Aggregate nominal value: | <b>50000</b> |
| Currency:               | <b>GBP</b>      |                          |              |

Prescribed particulars

**EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>383210187</b>  |
| Currency:               | <b>USD</b>      | Aggregate nominal value: | <b>38321018.7</b> |

Prescribed particulars

**EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE 'A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1</b>          |
|           |            | Total aggregate nominal value: | <b>50000</b>      |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |
| Currency: | <b>USD</b> | Total number of shares:        | <b>383210187</b>  |
|           |            | Total aggregate nominal value: | <b>38321018.7</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.