

**Return of Allotment of Shares**Company Name: **SERICA ENERGY PLC**Company Number: **05450950**Received for filing in Electronic Format on the: **04/05/2023**

XC2SIXSZ

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>23/03/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>108170426</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE SHARES WERE ISSUED IN CONSIDERATION FOR THE ACQUISITION BY SERICA ENERGY PLC OF THE ENTIRE ISSUED SHARE CAPITAL OF TAILWIND ENERGY INVESTMENTS LTD PURSUANT TO A SHARE PURCHASE AGREEMENT DATED 20 DECEMBER 2022. NO VALUATION REPORT WAS REQUIRED FOR THE PURPOSES OF SECTION 593 OF THE COMPANIES ACT 2006.**

---

# Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
	<b>A</b>	Aggregate nominal value:	<b>50000</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>381152452</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>38115245.2</b>

Prescribed particulars

**EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH SUCH MEMBER IS THE HOLDER. EACH ORDINARY SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REORGANISATION, ASSETS REMAINING AFTER PAYMENT OF LIABILITIES SHALL BE PAID FIRST TO THE HOLDER(S) OF THE 'A' SHARE THE SUM OF £50,000 AND SECOND TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AMOUNT PAID UP ON THE ORDINARY SHARES HELD. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>1</b>
		Total aggregate nominal value:	<b>50000</b>
		Total aggregate amount unpaid:	<b>0</b>
Currency:	<b>USD</b>	Total number of shares:	<b>381152452</b>
		Total aggregate nominal value:	<b>38115245.2</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.