

Serica Energy plc

Unaudited Company Interim Financial Statements

For the period from 1 January 2021 to 18
April 2022

(Company number 5450950)



Serica Energy plc

Directors

A Craven Walker
M Flegg
T Garlick
I Vann
M Webb
K Coppinger
A Bell
R Rose
D Latin

Secretary

AMBA Secretaries Limited

Registered office

48 George Street
London
W1U 7DY

Registered number: 5450950

Serica Energy plc
Statement of Comprehensive Income

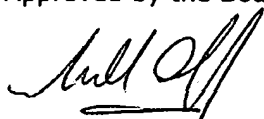
	Period ended 18 April 2022 £'000	Period ended 30 2021 £'000
Investment income	50,000	4,000
Administrative and other expenses	(1,221)	(4,369)
Profit/(loss) on ordinary activities before taxation	48,779	(369)
Taxation charge for the year	-	-
Profit/(loss) on ordinary activities after taxation and profit/(loss) for the period	48,779	(369)
Total comprehensive income/(loss) for the period	48,779	(369)

These interim financial statements are prepared only for the purposes of Section 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Serica Energy plc
Balance Sheet

	18 April 2022 £000	30 December 2021 £000
Non-current assets		
Property, plant and equipment	-	43
Investments in subsidiaries	105,256	105,256
	<u>105,256</u>	<u>105,299</u>
Current assets		
Trade and other receivables	211,361	162,010
Cash and cash equivalents	1,093	578
	<u>212,454</u>	<u>162,588</u>
TOTAL ASSETS	<u>317,710</u>	<u>267,887</u>
Current liabilities		
Trade and other payables	(829)	(1,023)
TOTAL LIABILITIES	<u>(829)</u>	<u>(1,023)</u>
NET ASSETS	<u>316,881</u>	<u>266,864</u>
Share capital	154,973	154,294
Merger reserve	88,088	88,088
Other reserve	22,625	22,066
Accumulated surplus	51,195	2,416
TOTAL EQUITY	<u>316,881</u>	<u>266,864</u>

Approved by the Board on 19 April 2022



Mitch Flegg
Director

These interim financial statements are prepared only for the purposes of Section 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Serica Energy plc
Notes to the Financial Statements

1. Basis of Preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 18 April 2022 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but are otherwise prepared on a consistent basis and following the same accounting policies as the annual accounts for the year to 31 December 2020.

These interim accounts are not the Company's statutory financial statements. Statutory financial statements for the year ending 31 December 2020 have been delivered to the Registrar of Companies in England and Wales. The auditor's report on these accounts was unqualified, did not include any reference to any matters to which the auditor drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 31 December 2020.