

05450950

SERICA ENERGY PLC

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHFP000

**Company Number** 

Company name in full

| Return of Allotment of | i Shares |
|------------------------|----------|
|                        |          |

| hares allotted (including bonus s<br>see Guidance Booklet GBA6)         | •                    |                |
|---|----------------------|----------------|
|   | From                 | То             |
| Date or period during which shares were allotted                        | Day Month Year       | Day Month Year |
| (If shares were allotted on one date enter that date in the "from" box) | 2 2 0 6 2 0 0 7      |                |
| Class of shares<br>(ordinary or preference etc)                         | ORDINARY             |                |
| Number allotted   | 105,282              |                |
| Nominal value of each share   | \$0 10               |                |
| Amount (if any) paid or due on each share (including any share premium) | CDN \$1 00 TO \$2 00 |                |

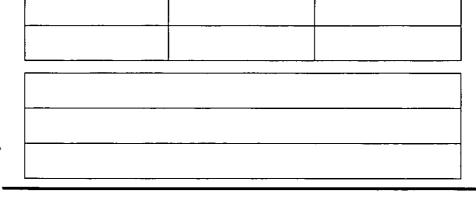
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)





19/10/2010 **COMPANIES HOUSE** 

Registrar of Companies at DX 33050 Cardiff

When you have completed and signed the form please send it to the

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh for companies registered in Scotland or LP - 4 Edinburgh 2

## Names and addresses of the allottees

| (list joint allottees as one shareholder)  | Shares and share class allotted |                    |
|--|---------------------------------|--------------------|
| Name(s) CHRISTOPHER DAVID ATKINSON   | Class of shares allotted        | Number<br>allotted |
| Address  |                                 |                    |
| 55 JALAN KAMPONG CHANTEK, SINGAPORE 588627   | ORDINARY                        | 105,282            |
|  |                                 | L                  |
| UK Postcode  |                                 | L                  |
| Name(s)  | Class of shares allotted        | Number<br>allotted |
| Address  |                                 |                    |
|  |                                 |                    |
| UK Postcode  |                                 |                    |
| Name(s)  | Class of shares allotted        | Number<br>allotted |
| Address  |                                 |                    |
| <u> </u>   |                                 | L                  |
| UK Postcode  |                                 | <u> </u>           |
| Name(s)  | Class of shares allotted        | Number<br>allotted |
| Address  | . I                             | allottou           |
|  |                                 | L                  |
| UK Postcode  |                                 | L                  |
| Name(s)  | Class of shares allotted        | Number<br>allotted |
| Address  |                                 |                    |
| Address  |                                 |                    |
| <del></del>  |                                 | L                  |
| UK Postcode  |                                 | L                  |
| Please enter the number of continuation sheets (if any) attached to this f   | form                            |                    |
| Signed A director / secretary / administrator / administrative receiver / receiver / to Director / secretary / administrator / administrative receiver / r |                                 | 10                 |
| ** Ple  official receiver / receiver manager / voluntary arrangement supervisor.  Contact Details  | ease delete as appropriate      |                    |

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| JAN DAVIES         |                                  |
|--------------------|----------------------------------|
| SERICA ENERGY PLC, | 52 GEORGE STREET, LONDON W1U 7EA |
|                    | Tel 020 7487 7300                |
| DX number          | DX exchange                      |