

From

Return of Allotment of Shares

To

Please complete in typescript, or in bold black capitals. CHFP000

Company Number	05450950

Company name in full

	,
ERICA ENERGY PLC	

Shares	allotted ((including	bonus	shares)	١:
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(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Day	Month	Year	Day	Month	Year
0 8	0 1	2 0 0 7			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY		
200,000		
\$0 10		
CDN \$1 11		

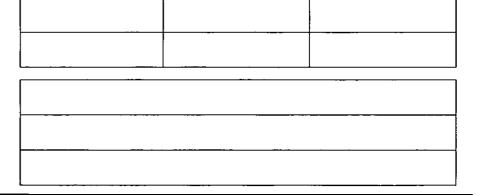
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)





19/10/2010 **COMPANIES HOUSE**

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales

or Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

DX 33050 Cardiff

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotte		
Name(s) ANTONY CRAVEN WALKER	Class of shares allotted	Number allotted	
Address KINGSMEAD MILL, LITTLE SOMERFORD, CHIPPENHAM,	ORDINARY	200,000	
WILTSHIRE	_		
UK Postcode کی <u>۱</u> ۸ کی کے لے او	.		
Name(s)	Class of shares allotted	Number allotted	
Address	-	2	
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UK Postcode LLLLL Name(s)	Class of shares	Number	
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Name(s)	Class of shares allotted	Number allotted	
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Name(s)	Class of shares allotted	Number allotted	
Address	-		
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UK Postcode	L		
Please enter the namber of continuation sheets (if any) attached to this	s form		
	Date/3/10/2010_		
** A director //secretary / administrator / administrative receiver / receiver /	Please delete as appropriate		
official reverer / receiver manager / voluntary arrangement supervisor	Please delete as appropriate		

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

JAN DAVIES		
SERICA ENERGY PLC, S	52 GEORGE STREET, LONDON	
W1U 7EA	Tel 020 7437 7300	
DX number	DX exchange	