

Please complete in typescript, or in bold black capitals

Return of Allotment of Shares

CHFP000

Company Numbe

Company name in full

05450950 	
SERICA ENERGY PLC	

Charge	allotted	(including	honue	eharae'	١.
Snares	anonea	tinciuaina	Donus	snares	ı.

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Month Day Day Year 0 8 0

From

Month Year

To

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY	
1,412,500	
\$0 10	
CDN \$1 20	

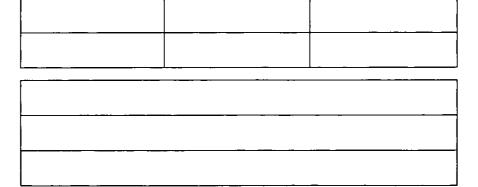
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)



09/2005



19/10/2010 COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh for companies registered in Scotland or LP - 4 Edinburgh 2

or

DX 33050 Cardiff

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) ZZZ CANADA CONTROL ACCOUNT	Class of shares allotted	Number allotted
Address C/O CAPITA REGISTRARS, THE REGISTRY, 34 BECKENHAM ROAD,	ORDINARY	1,412,500
BECKENHAM, KENT		4
UK Postcode BR3 4 TU		
Name(s)	Class of shares allotted	Number allotted
Address	_	
<u> </u>	_	<u> </u>
UK Postcode		<u> </u>
Name(s)	Class of shares allotted	Number allotted
Address		
	_	L
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	_	,
LIK Postoods		<u> </u>
UK Postcode		N. I
Name(s)	Class of shares allotted	Number allotted
Address		
L		L
UK Postcode	L	
Please enter the number of continuation sheets (if any) attached to this	form	
** A diversity I of cyclops I of the control of district of the cyclops I	ate 13/10/201	0
official receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate	
Contact Details		

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

JAN DAVIES					
SERICA ENERGY PLC,	52 GEORGE STREET, LONDON				
W1U 7EA	Tel 020 7437 7300	•			
DX number	DX exchange				