

Please complete in typescript, or

(Revised 2005) **Return of Allotment of Shares**

in bold black capitals. CHFP000		
Company Number	05450950	
Company name in full	SERICA ENERGY PLC	

ee Guidance Booklet GBA6)	From	То	
Date or period during which shares were allotted	Day Month Year	Day Month Year	
(If shares were allotted on one date enter that date in the "from" box)	2 7 0 7 2 0 0 6		
Class of shares (ordinary or preference etc)	ORDINARY		
Number allotted	171,875		
Nominal value of each share	\$0 10		
Amount (if any) paid or due on each share (including any share premium)	CDN \$1 20		

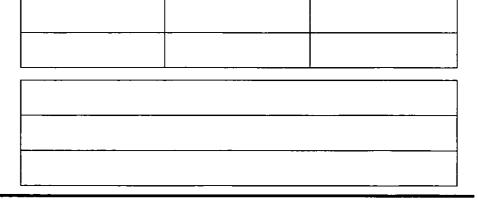
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)





19/10/2010 168 **COMPANIES HOUSE**

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF143UZ

DX 33050 Cardiff

for companies registered in England and Wales Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotted	
Name(s)	Class of shares	Number	
ZZZ CANADA CONTROL ACCOUNT	allotted	allotted	
Address			
C/O CAPITA REGISTRARS, THE REGISTRY, 34 BECKENHAM ROAD,	ORDINARY	171,875	
BECKENHAM, KENT	L	L	
UK Postcode BR3_4TU	<u> </u>	L	
Name(s)	Class of shares allotted	Number allotted	
Address			
	<u> </u>	L	
UK Postcode	L	L	
Name(s)	Class of shares allotted	Number allotted	
Address			
		L	
UK Postcode		L	
Name(s)	Class of shares allotted	Number allotted	
Address			
L	L	L	
UK Postcode	L	L	
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode		<u> </u>	
Please enter the number of continuation sheets (if any) attached to this			
Signed Date			
** A d irector //secretary / ad ministrator / administrative receiver / official receiver / receiver / receiver / receiver / administrator / administrative receiver / receive			

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

VAN DI	TVIES				
52 GEORGE STREET					
LONDON	WILL ZEA	Tel 020 7487 7300			
DX number	DX exchange				