

Shares allotted (including bonus shares):

Please complete in typescript, or in bold black capitals.

(Revised 2005)

Return	of Allotment	of Shares
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Company Number	05450950	
Company name in full	SERICA ENERGY PLC	

(see Guidance Booklet GBA6)	From	То		
Date or period during which shares were allotted	Day Month Year	Day Month Year		
(If shares were allotted on one date enter that date in the "from" box)	0 5 0 7 2 0 0 6			
Class of shares (ordinary or preference etc)	ORDINARY			
Number allotted	46 875			

Number allotted 46,875

Nominal value of each share \$0.10

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

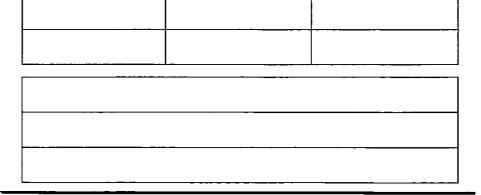
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract

is not in writing)



TUESDAY 09/2005



A44 19/10/2010 COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at

for companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF
for companies registered in Scotland

DX 33050 Cardiff
or
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s)	Class of shares	Number
ZZZ CANADA CONTROL ACCOUNT	allotted	allotted
Address		
C/O CAPITA REGISTRARS, THE REGISTRY, 34 BECKENHAM ROAD,	ORDINARY	46,875
BECKENHAM, KENT		
UK Postcode BR3 L4IU		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
	L	
UK Postcode	L	
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L		
Please enter the number of continuation sheets (if any) attached to this f	orm	
Signed Dat		<u>'0</u>
** A director / secretary / administrator / administrative receiver / receiver / receiver / receiver / Ple official receiver / receiver manager / voluntary arrangement supervisor	ease delete as appropriate	

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

JAN	DAVIE.	2			
5260	SLG-E ST				
Landon	W14	7EA	Tel	020	7487 7300
DX number		DX e	xchange		•