

(Revised 2005)

Year

Return of Allotment of Shares

Please complete in typescript, or

enter that date in the "from" box)

Amount (if any) paid or due on each

CHFP000			
Company Number Company name in full	05450950 SERICA ENERGY PLC		

(See Guidance Bookier abrity)		Fro	m	T
Date or period during which shares were allotted	Day	Month	Year	Day Month
(If shares were allotted on one date	2 0	0 2	2 0 0 6	

Class of shares (ordinary or preference etc)	ORDINARY	
Number allotted	31,250	
Nominal value of each share	\$0 10	

CDN \$1 20 share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		

19/10/2010 **COMPANIES HOUSE**

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When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh for companies registered in Scotland or LP - 4 Edinburgh 2

09/2005

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s)	Class of shares	Number
ZZZ CANADA CONTROL ACCOUNT	allotted	allotted
Address		
C/O CAPITA REGISTRARS, THE REGISTRY, 34 BECKENHAM ROAD,	ORDINARY	31,250
BECKENHAM, KENT		
UK Postcode BR3_4IU	<u> </u>	<u> </u>
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
	L	<u> </u>
L	·	<u> </u>
UK Postcode		<u> </u>
Name(s)	Class of shares allotted	Number allotted
Address		33 11 33
Address		
<u> </u>		-
UK Postcode		
Name(s)	Class of shares	Number
	allotted	allotted
Address		
		<u> </u>
UK Postcode		L
Please enter(the number of continuation sheets (if any) attached to this f	orm	
	13/10/2012	
"A director / secretary / administrator / admi	-1 /	
official receiver manager / voluntary arrangement supervisor	ase delete as appropriate	
Contact Details	<u> </u>	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

JAN DAVIES		
SERICA ENERGY PLC, 5	2 GEORGE STREET, LONDON	
W1U 7EA	Tel 020 7437 7300	
DX number	DX exchange	