

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP000

	Com	pany	Nun	nber
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Company name in full

05450950			
SERICA ENERGY PLC			

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

To From Month Year Day Month Year Day 0 0 10

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY	
10,000	
\$0 10	
CDN \$1 20	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

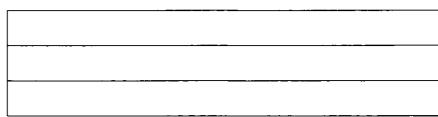
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (If any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)



09/2005



19/10/2010 **COMPANIES HOUSE**

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF143UZ

DX 33050 Cardiff

or

for companies registered in England and Wales Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh or LP - 4 Edinburgh 2

for companies registered in Scotland

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s)	Class of shares	Number allotted
ZZZ CANADA CONTROL ACCOUNT	allotted	anotted
Address		10.000
C/O CAPITA REGISTRARS, THE REGISTRY, 34 BECKENHAM ROAD,	ORDINARY	10,000
BECKENHAM, KENT		
UK Postcode B R 3 _ 4 I U		
Name(s)	Class of shares allotted	Number allotted
Address		
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Name(s)	Class of shares allotted	Number allotted
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Please enter the number of continuation sheets (if any) attached to this f		
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Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

JAN DAVIES		
SERICA ENERGY PLC	52 GEORGE STREET, LONDON	
W1U 7EA	Tel 020 7437 7300	
DX number	DX exchange	