

**Return of Allotment of Shares**Company Name: **SOLGOLD PLC**Company Number: **05449516**Received for filing in Electronic Format on the: **24/03/2023**

XBZYBDWY

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>27/02/2023</b>	

Class of Shares: **ORDINARY**Number allotted **525954360**Currency: **GBP**Nominal value of each share **0.01**Amount paid: **0**Amount unpaid: **0**

Non-cash consideration

**ALL OF THE ISSUED AND OUTSTANDING ORDINARY SHARES HELD BY SHAREHOLDERS  
(OTHER THAN SOLGOLD PLC) IN CORNERSTONE CAPITAL RESOURCES INC**

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3002005861</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>30020058.61</b>

Prescribed particulars

**VOTING RIGHTS — SUBJECT TO ANY RIGHTS OR RESTRICTIONS ATTACHED TO ANY SHARES, AT A MEETING OF MEMBERS ON A SHOW OF HANDS EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH(S) HE IS THE HOLDER**

**DIVIDENDS — SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY MAY BY ORDINARY RESOLUTION DECLARE DIVIDENDS IN ACCORDANCE WITH RESPECTIVE RIGHTS OF THE MEMBERS BUT NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS**

**DISTRIBUTION RIGHTS — IF THE COMPANY IS WOUND UP, THE LIQUIDATOR MAY, WITH THE SANCTION OF A SPECIAL RESOLUTION OF THE COMPANY AND ANY OTHER SANCTION REQUIRED BY THE COMPANIES ACT 2006, DIVIDE AMONG THE MEMBERS IN SPECIE THE WHOLE OR ANY PART OF THE ASSETS OF THE COMPANY AND MAY, FOR THAT PURPOSE, VALUE ANY ASSETS AND DETERMINE HOW THE DIVISION SHALL BE CARRIED OUT AS BETWEEN THE MEMBERS OR DIFFERENT CLASSES OF MEMBERS**

**REDEMPTION OF SHARES — SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY MAY REDEEM ITS OWN SHARES AND MAKE A PAYMENT IN RESPECT OF THE REDEMPTION OTHERWISE THAN OUT OF THE DISTRIBUTABLE PROFITS OF THE COMPANY OR THE PROCEEDS OF A FRESH ISSUE OF SHARES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3002005861</b>
		Total aggregate nominal value:	<b>30020058.61</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.