

**Section
89(3)**

The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

**Pursuant to Section 89(3) of the
Insolvency Act 1986**

For official use

--	--	--

To the Registrar of Companies

Company Number

05448599

Name of Company

(a) Insert full
name of
company

China Shoto plc

(b) Insert full
name(s) and
address(es)

We,
Yang Shanji of Shuangden Science and Industrial Park, Liangxu Town,
Jiangyan City, Jiangsu Province 225526, China,
Weigang Zhou of Room 306, Building No 167, Guitan New Village, Jiangyan
Town, Jiangsu Province, China, and
Peter Maurice Crystal of Memery Crystal 44 Southampton Buildings London
WC2A 1AP

attach a Declaration of Solvency embodying a statement of assets and
liabilities

Signed _____ YS Date

Signed _____ WZ Date

Signed *Peter Maurice Crystal* PC Date *1st March 2012*

Presenter's
name,
address and
reference (if
any)

Frost Group Limited
Airport House
Purley Way
Croydon
CR0 0XZ
Ref C0516

For official use

Liquidation Section Post Room

TUESDAY



A145UW1L

A30

06/03/2012

#176

COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

05448599

Name of Company

China Shoto plc

Presented by

Frost Group Limited
Airport House
Purley Way
Croydon
CR0 0XZ

(a) Insert name(s) and address(es) Declaration of Solvency
Yang Shanji of Shuangden Science and Industrial Park, Liangxu Town, Jiangyan City, Jiangsu Province 225526, China,
Weigang Zhou of Room 306, Building No 167, Guitan New Village, Jiangyan Town, Jiangsu Province, China, and
Peter Maurice Crystal of Memery Crystal 44 Southampton Buildings London WC2A 1AP

(b) Delete as applicable being all of the directors of

(c) Insert name of company China Shoto plc

(d) Insert a period do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up
We append a statement of the company's assets and liabilities as at 29th

(e) Insert date February 2012 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Insert venue Declared at 44 Southampton Buildings
London WC2A 1AP

Signatures of persons making the declaration

YS

WZ

PC

this 1st day of March 2012

Before me MICHAEL DAWES Notary Public/Solicitor or Commissioner of Oaths

Signed

MICHAEL DAWES

mm

Statement as at 29th February 2012 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	76,807
	Cash in hand	
	Investment in subsidiary	20,976,800
	Bills receivable	
	Trade debtors	
	Inter-company debts	14,435,481
	Unpaid calls	
	Motor vehicles	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	35,489,088
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
		£
	Inter-company debt	
	Corporation tax	
	Professional fees	
	HMRC - VAT	
	Other liabilities	
	Estimated surplus after paying debts in full	35,489,088

Note The costs of the liquidation are to be met by the parent company

nn

**Section
89(3)**

The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the
Insolvency Act 1986**

For official use

--	--	--

To the Registrar of Companies

Company Number

05448599

Name of Company

(a) Insert full
name of
company

China Shoto plc

(b) Insert full
name(s) and
address(es)

We,
Yang Shanji of Shuangden Science and Industrial Park, Liangxu Town,
Jiangyan City, Jiangsu Province 225526, China,
Weigang Zhou of Room 306, Building No 167, Guitan New Village, Jiangyan
Town, Jiangsu Province, China, and
Peter Maurice Crystal of Memery Crystal 44 Southampton Buildings London
WC2A 1AP

attach a Declaration of Solvency embodying a statement of assets and
liabilities

Signed  YS Date 1st March 2012Signed  WZ Date 1st March 2012

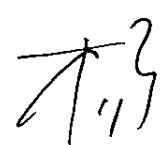
Signed _____ PC Date _____

Presenter's
name,
address and
reference (if
any)

Frost Group Limited
Airport House
Purley Way
Croydon
CR0 0XZ
Ref C0516

For official use

Liquidation Section	Post Room



Section
89(3)

The Insolvency Act 1986
Member's Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

05448599

Name of Company

China Shoto plc

Presented by

Frost Group Limited
Airport House
Purley Way
Croydon
CR0 0XZ

- (a) Insert name(s) and address(es) Declaration of Solvency
Yang Shanji of Shuangden Science and Industrial Park, Liangxu Town, Jiangyan City, Jiangsu Province 225526, China,
Weigang Zhou of Room 306, Building No 167, Guitan New Village, Jiangyan Town, Jiangsu Province, China, and
Peter Maurice Crystal of Memery Crystal 44 Southampton Buildings London WC2A 1AP
- (b) Delete as applicable being all of the directors of
- (c) Insert name of company China Shoto plc
- (d) Insert a period do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up
We append a statement of the company's assets and liabilities as at 29
- (e) Insert date February 2012 being the latest practicable date before the making of this declaration
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Insert venue Declared at 1P Zhongyang Road Nanjing
China

Signatures of persons making the declaration

[Signature] YS
[Signature] WZ
[Signature] PC

this 1st day of March 2012Before me SARA LAI Notary Public/Solicitor or Commissioner of OathsSigned [Signature]

[Signature] [Signature]

Statement as at *29th February* ~~March~~ 2012 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	76,807
	Cash in hand	
	Investment in subsidiary	20,976,800
	Bills receivable	
	Trade debtors	
	Inter-company debts	14,435,481
	Unpaid calls	
	Motor vehicles	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
Estimated realisable value of assets		35,489,088
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Inter-company debt	
	Corporation tax	
	Professional fees	
	HMRC - VAT	
	Other liabilities	
Estimated surplus after paying debts in full		35,489,088

Note The costs of the liquidation are to be met by the parent company