



Please complete in typescript,
or in bold black capitals.

CHFP025

88(2)

Return of Allotment of Shares

Company Number

5448599

Company name in full

China Shoto plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 2 0 6 2 0 0 6

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

3,143,750

Nominal value of each share

10p

Amount (if any) paid or due on each
share (including any share premium)

160p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

N/A

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



LD4 *LOJ1TH83* 416
COMPANIES HOUSE 19/07/2006

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <u>See attached List</u>		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed [Signature] Date 14 July 2006

A director / secretary / administrator / confidential receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Richards Butler LLP	
Beaufort House, 15 St Botolph Street, London, EC3A 7EE	
Tel 020 7247 6555	
DX number DX 1066	DX exchange DX 1066

Run Date: 12-JUL-2006 04:03PM
Ref: RS2802 V4.1e
Company Code: C858

Return of Allotment

Page 1

CHINA SHOTO PLC

Registration Number 5448599 ORDINARY SHARES OF 1P EACH Issued on 13-JUN-2006

Name and Address of Shareholder	Holding
CHARLOTTE CAPITAL LTD 10 CHARLOTTE SQUARE EDINBURGH EH2 4DR	62,500
PERSHING KEEN NOMINEES LIMITED BFCIT ACCT CAPSTAN HOUSE ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	2,862,450
PERSHING KEEN NOMINEES LIMITED PSL982 ACCT CAPSTAN HOUSE ONE CLOVE CRESCENT EAST INDIA DOCK LONDON E14 2BH	218,800

Run Date: 12-JUL-2006 04:03PM
Ref: RS2802 V4.1e
Company Code: C858

Return of Allotment

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CHINA SHOTO PLC

Registration Number 5448599

ORDINARY SHARES OF 1P EACH Issued on 13-JUN-2006

Total Number of Shareholder Accounts printed
Total holding for Return of Allotment

3
3,143,750

C O N T R O L T O T A L S

Transaction code
OPT OPTION

Posting Type
2230 NEW SHARES ALLOTMENT

Total Allotment
3,143,750

3,143,750

Run Date: 12-JUL-2006 04:03PM
Ref: RS2802 V4.1e
Company Code: C858

Registration Number 5448599

Return of Allotment

CHINA SHOTO PLC

ORDINARY SHARES OF 1P EACH Issued on 13-JUN-2006

R U N P A R A M E T E R S

P r o c e s s i n g O p t i o n s

Share Class 01 01 ORD 01P

Registration Date 24-MAY-2006 to 13-JUN-2006

Sortkey Start
Sortkey End

Transaction Code
OPT OPTION

Posting Type
2230 NEW SHARES ALLOTMENT

Batch 000050 000051