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COMPANIES FORM No. 395

N.M.

395

Particulars of a mortgage or charge

CHFP000

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1

5443284

Name of company

* insert full name
of Company

* THE BANKRUPTCY PROTECTION FUND LTD Limited

Date of creation of the charge

10TH AUGUST 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies and discharge all obligations and liabilities whether actual or contingent present or in the future which now are or may at any time hereafter be due owing or incurred from or by the Company to Whiteaway Laidlaw on any current or other account or in any other manner whatsoever (whether alone or jointly and in whatever name, style or form and whether as principal or surety) TOGETHER with interest, commission banking charges and legal and other costs, charges and expenses computed and compounded from time to time (both before and after any such demand) in accordance with the terms agreed between the Company and Whiteaway Laidlaw.

Names and addresses of the mortgagees or persons entitled to the charge

Whiteaway Laidlaw Bank Limited

QUEEN'S COURT
24 QUEEN STREET
MANCHESTER
M2 5AH

Postcode

Presentor's name address and
reference (if any):

Whiteaway Laidlaw Bank
QUEEN'S COURT
24 QUEEN STREET
MANCHESTER
M2 5AH

Time critical reference

For official Use (02/00)

Mortgage Section

Post room



PGHW300L

PMO

11/8/07
COMPANIES HOUSE

77

Short particulars of all the property mortgaged or charged

1. By way of first Fixed Charge (and as regards all freehold and leasehold land in England and Wales vested in the Company at the date hereof by way of legal Mortgage) the following:-

- (a) all estates and other interests in any freehold, leasehold and other immovable property now or at any time during the continuance of this security belonging to the Company and all buildings, trade and other fixtures, fixed plant and machinery from time to time thereon.
- (b) all stock, shares or other securities now or at any time during the continuance of this security belonging to the Company together with all dividends interest other income and all other rights of any kind deriving from or incidental to any foregoing.
- (c) the goodwill and uncalled capital of the company present and future.
- (d) all book and other debts now or hereafter owing to the Company together with the full benefit of all guarantees securities and indemnities in respect thereof and all liens reservations of title, rights of tracing and other rights enabling the Company to enforce any such debts or claims.
- (e) all copyrights, patents, inventions and fees now or at any time hereafter belonging to the Company.
- (f) all plant and machinery now or at any time hereafter belonging to the Company (excluding however plant and machinery forming part of its stock-in-trade or work-in-progress and all trade and other fixtures and fixed plant and machinery within (a) above.

2. By way of Floating Charge the whole of the Company's undertaking and all its other property assets and rights whatsoever and wheresoever present or future.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

10TH AUGUST 2007

On behalf of [company/mortgagee/chargee]†

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.

In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:

- (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
- for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Cheques and Postal Orders are to be made payable to Companies House.

The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 05443284

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 10th AUGUST 2007 AND CREATED BY THE BANKRUPTCY PROTECTION FUND LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO WHITEAWAY LAIDLAW BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th AUGUST 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th AUGUST 2007

A handwritten signature in black ink, appearing to be 'R. B.' or similar.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES