

KPMG LLP

15 Canada Square London E14 5GL United Kingdom Tel +44 (0) 20 7311 1000

The Registrar Companies House Crown Way Maindy Cardiff CF14 3UZ

Our ref JS/NG
Contact Natalie Griggs

04 May2012

Dear Sır/Madam

Copy of the Statement delivered to Defaqto Group Limited (No. 05442706) on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

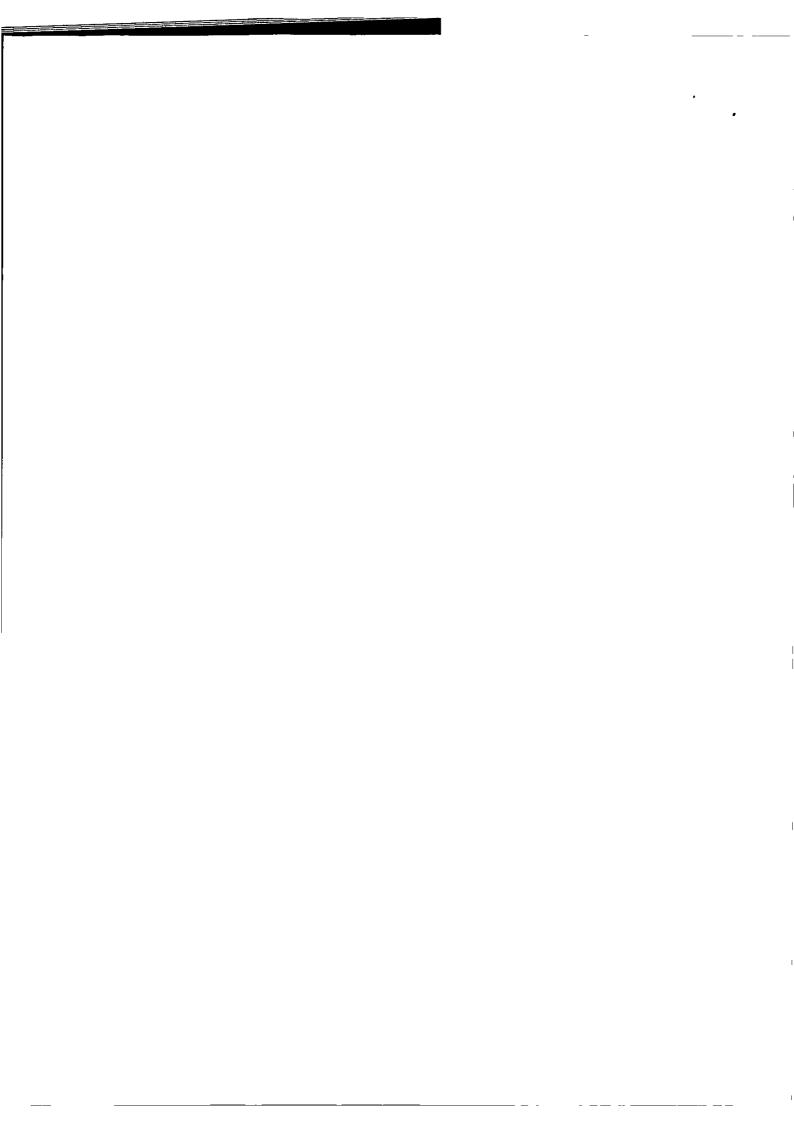
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Natalie Griggs Manager

KPMG LLP

THURSDAY

A43 10/05/2012 COMPANIES HOUSE #58





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Defaqto Group Limited 223 Pentonville Road London N1 9NG

Our ref Ar/422

Contact Andy Turner

1 May 2012

Dear Sir

Statement to Defaqto Group Limited (no. 05442706) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

KPMG LLP

KPMG LLP

A43

10/05/2012 COMPANIES HOUSE #57

