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CHFP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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05442706

Name of company

*Insert full name
of company

* FIND PORTAL LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 20 September 2006 the nominal capital of the company has been
increased by £ 4,218,999 beyond the registered capital of £ 5,000,000

† The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:

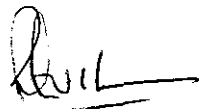
The new shares are divided into 720,969 ordinary shares of £1 each and
3,498,030 A ordinary shares of £1 each, and are subject to the
provisions in the Company's articles of association adopted by special
resolution on 20 September 2006 and a Supplemental Investment Agreement
between the Company (1), Kenn Herskind Jorgensen (2), Angus Robb (3),
William Wright Morris (4), Richard Barber (5), Rachael Williams (6),
Electra Kingsway VCT and Others (7), and FF & P Special Situations II
LLP and Others (8) dated 20 September 2006.

Please tick here if
continued overleaf

☐

‡ Insert Director
Secretary,
Administrator
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation: COMPANY SECRETARY Date 29/9/06

Presenter's name, address and
reference (if any):

Matthew Arnold & Baldwin
21 Station Road
Watford
Hertfordshire WD17 1HT
DX 4508 - Watford

For official use (02/06)

General Section

Post room

