

Overland Associates Limited

Company No
05432163

Companies Act 2006

Solvency Statement

(Pursuant to Section 643 of the Companies Act 2006)

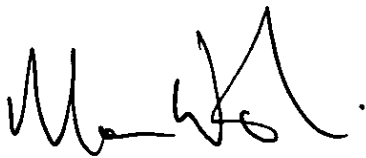
We, being all the directors of the Company for the time being, have formed the opinion, as regards the Company's situation, that as at 5 April 2016 there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following 5 April 2016

We have also formed the opinion that, as it is intended to commence the winding up of the Company within twelve months of 5 April 2016, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up

In forming these opinions the Directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Dated 5 April 2016



M Williams

