

**Return of Allotment of Shares**Company Name: **1SPATIAL PLC**Company Number: **05429800**Received for filing in Electronic Format on the: **02/09/2015**

X4F2R4VM

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
23/07/2015

Class of Shares:	ORDINARY	Number allotted	30831262
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**IN EXCHANGE FOR THE ACQUISITION OF THE ENTIRE ISSUED CAPITAL OF ENABLES IT
GROUP PLC**

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	226699878
Currency:	GBP	Aggregate nominal value:	9067995.12
		Amount paid per share	0.04
		Amount unpaid per share	0

Prescribed particulars

NO RIGHTS TO VOTE OR PARTICIPATE IN A DIVIDEND. LIMITED RIGHTS TO PARTICIPATE IN DISTRIBUTION OF CAPITAL ONLY AFTER £1M PER SHARE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	650415354
Currency:	GBP	Aggregate nominal value:	6504153.54
		Amount paid per share	0.041
		Amount unpaid per share	0

Prescribed particulars

**FULL RIGHTS TO VOTE AND PARTICIPATE IN DISTRIBUTIONS OF PROFIT AND CAPITAL.
NOT REDEEMABLE SHARES**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	877115232
		Total aggregate nominal value:	15572148.66

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.