

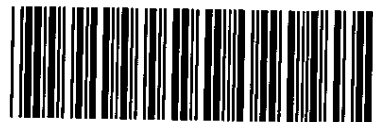
LIQ01

Notice of statutory declaration of solvency



Companies House

WEDNESDAY



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A10

05/07/2017

#358

COMPANIES HOUSE

1 Company details

Company number 0 5 4 2 0 7 3 4

Company name in full Harmony Acquisition Company Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals

2 Name of person delivering the notice

Full forename(s) Derek Neil

Surname Hyslop

3 Address of person delivering the notice

Building name/number 10 George Street

Street

Post town Edinburgh

County/Region

Postcode E H 2 2 D Z

Country United Kingdom

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

LIQ01

Notice of statutory declaration of Solvency

5 Attachments

I attach:

- ☒ Declaration of solvency.
☒ Statement of assets and liabilities.

6 Sign and date

Signature

Signature

X

[Handwritten Signature]

X

Signature date

d 1 2 m 0 6 y 2 0 1 7

LIQ01

Notice of statutory declaration of solvency



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sanjay Chita

Company name Ernst & Young LLP

Address G1 Building

5 George Square

Post town

County/Region Glasgow

Postcode G 2 1 D Y

Country United Kingdom

DX

Telephone 0141 226 9545



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

(a) Insert full name of company Company number 05420734
Name of company Harmony Acquisition Company Limited
Presented by Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency



(b) Insert full name(s) and address(es) We Glenn Pearson Andrew Clifford
Suite H3 Suite H3
Steam Mill Business Centre Steam Mill Business Centre
Steam Mill Street Steam Mill Street
Chester Chester
CH3 5AN CH3 5AN

(c) Insert a period of months not exceeding 12 being a majority of the directors of (b) Harmony Acquisition Company Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(d) Insert date We append a statement of the Company's assets and liabilities as at (d) 21 May 2017, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

this 22nd day of May 2017

Before me,



SARAH A. C. J.

Solicitor or Commissioner of Oaths

A C J

22 May 2017

AARON & PARTNERS LLP
Solicitors
100, 101 & 102, 103, 104
FOR LANE STREET, CHESTER
CH1 1HG Tel 01244 405555

Statement as at 21 May 2017 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		
	Cash in hand		
	Intercompany receivables		234,260
	Bills receivable		
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils, etc		
	Patents, trade marks, etc		
	Other property, viz		15,185,000
	Estimated realisable value of assets	£	15,419,260
Liabilities:			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities	(45,546,058)	
	Contingent liabilities		(45,546,058)
Estimated surplus after paying debts in full			£ (30,126,798)

Remarks

The company will be solvent and in a net asset position immediately before it is placed into members voluntary liquidation.

CP
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