

123_(ef)

Notice of increase in nominal capital

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Company Number

05420451

Company Name

RODING VALLEY FARMING LIMITED

in full:

Gives notice in accordance with section 123 of the above act that by resolution of the company dated 10/04/2005 the nominal capital of the company has been increased by 999000 GBP beyond the registered capital of 1000 GBP

The conditions (e.g. Voting rights, dividend rights, winding-up rights etc.) sunbect to which the new shares have been or are to be issued are as follows:

THE NEW SHARES ARE TO RANK PARI PASSU IN ALL RESPECTS WITH THE PRESENT SHARES IN THE COMPANY.

Authorisation

Authoriser Designation: SECRETARY Date Authorised: 13/04/2005 Authenticated: Yes (E/W)