

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

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Company Number

05419497

Name of Company

Melrose UK 1 Limited

I / We
Alistair Steven Wood
45 Church Street
Birmingham
B3 2RT

Simon David Chandler
45 Church Street
Birmingham
B3 2RT

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 28 March 2011

Mazars LLP
45 Church Street
Birmingham
B3 2RT

Ref MELRUK1/ASW/SDC/EH/mab/AZS

For Official Use

WEDNESDAY



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30/03/2011
COMPANIES HOUSE

**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 05419497

Name of Company Melrose UK 1 Limited

Presented by the directors

DECLARATION OF SOLVENCY

We Mr Garry Elliot Barnes of Precision House, Arden Road, Alcester, Warwickshire B49 6HN
and Mr Geoffrey Peter Martin of Precision House, Arden Road, Alcester, Warwickshire B49 6HN

being all of the directors of

Melrose UK 1 Limited

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 28 March 2011 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

LONDON

Date

28 MAR 2011

Signatures

G Mark

Before Me

Anthony Cosh
Solicitor or Commissioner of Oaths

Melrose UK 1 Limited
Statement as at 28 March 2011 showing assets at estimated
realisable values and liabilities expected to rank

Form 4 70 contd.

Assets & Liabilities		Estimated to Realise or to rank for payment £
Assets		
	Amount due from Melrose plc	1 00
	Estimated realisable value of assets	1 00
Liabilities		
	Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	0 00
	Estimated surplus after paying debts in full	<u>1 00</u>

Remarks

The costs of the Liquidation are to be met by the parent company