

Melrose UK 1 Limited
("the Company")

Company No 5419497

Companies Act 2006

Statement of Compliance of the Directors dated 28 February 2011

In accordance with section 642 of the Companies Act 2006, the directors make the following statement of compliance

Statement of Compliance

In connection with the written resolution for reducing the share capital of Melrose UK 1 Limited supported by a solvency statement, we the Directors confirm that

- (a) a copy of the solvency statement has been sent or submitted to every eligible member at or before the time at which the proposed resolution is sent or submitted to him,
- (b) the directors did not make the solvency statement more than 15 days before the Company's members passed the resolution

The Directors

... .. Date of Signature 28 February 2011
Garry Elliot Barnes

... .. Date of Signature 28 February 2011
Geoffrey Peter Martin

