

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

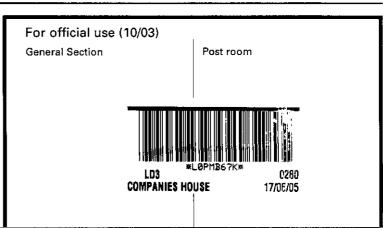
Please do not

| write in this margin | Pursuant to section 123 of the Companies Act 1985 | | |
|---|---|-----------------------|--|
| Please complete legibly, preferably in black type, or bold block lettering | To the Registrar of Companies | For official use | Company number |
| | (Address overleaf) | | 5415747 |
| | Name of company | | |
| *Insert full name of company | * Candu Entertainment Group Limited | | |
| | | | |
| | gives notice in accordance with section 123 of the above Act that by resolution of the company | | |
| | dated lo Joné los t | he nominal capital of | the company has been |
| | increased by £ $12{,}000$ beyond the registered capital of £4 $,}000$. | | |
| † The copy must be printed or in some other form approved by the registrar | A copy of the resolution authorising the increase is attached. † | | |
| | The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the | | |
| | new shares have been or are to be issued are as follows: By the creation of 1,200,000 A ordinary shares of one pence each to rank pari passu with the existing ordinary shares in the capital of the company having the rights and being subject to the obligations set out in the Company's new articles of association adopted on or around this date. | | |
| | | | |
| | | | Please tick here if continued overleaf |
| Insert Director, Secretary, Administrator | Signed Designation | # DINECTUR | Date to Jones 2005 |
| Authillianatol | | | |

‡ Administrative Receiver or Receiver (Scotland) as appropriate

Presentor's name, address and reference (if any):

Osborne Clarke 1 London Wall London EC2Y 5EB



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