

Section 106

The Insolvency Act 1986
 Return of Final Meeting in a
 Creditors' Voluntary Winding Up
 Pursuant to Section 106 of the
 Insolvency Act 1986

S.106

To the Registrar of Companies

For official use

Company Number

05415747

Name of Company

(a) Insert full name of company

(a) CanDu Entertainment Group Limited (In Creditors' Voluntary Liquidation)

(b) Insert full name(s) and address(es)

I / We, (b) Alan Hudson and Robert Hunter Kelly

1 More London Place, London, SE1 2AF and 1 Bridgewater Place, Water Lane, Leeds, LS11 5QR respectively

give notice

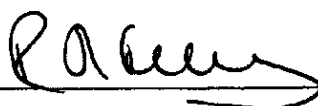
(c) Delete as applicable
(d) Insert date

1 that a general meeting of the company was duly (c) held on (d) Monday 5 September 2011 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) (e) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) no quorum was present at the meeting,

(e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

2 that a meeting of the creditors of the company was duly held on (d) Monday 5 September 2011 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having the said account laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) no quorum was present at the meeting

Signed

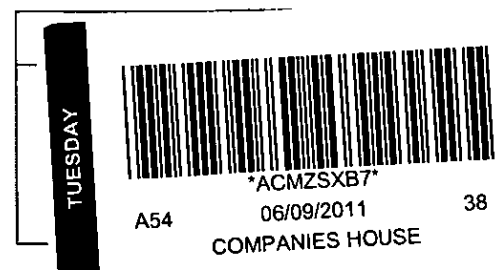


Date 5 September 2011

 Presenter's name,
 address and reference (if
 any)

 Dami Tanimowo
 Ernst & Young LLP
 No 1 Colmore Square
 Birmingham
 B4 6HQ

Ref CDU/AH/DF/SKL/SD/DT/12 09



Statement showing how winding up has been conducted and the property of the company has been disposed of

From 9 September 2009 (commencement of winding up) to 5 September 2011 (close of winding up)

Statement of Receipts and Payments for the period ending 30 September 2017 (close of winding up)					
Receipts				Payments	
	£				£
Cash at Bank	100,605 18	Costs of Solicitor to Liquidator			
Cash in Hand	-	Other Law Costs			
Marketable Securities	-	Liquidator's remuneration	£		
Sundry Debtors	-	Where (% on £ realized)			
Stock in Trade	-	applicable (% on £ distributed)			
Work in Progress	-	Fixed by creditors committee	(13,635 00)		(13 635 00)
Freehold Property	-	Auctioneer's and Valuer's charges			-
Leasehold Property	-	Costs of possession and maintenance of estate			-
Plant and Machinery	-	Costs of notices in Gazette and Local Paper			(302 40)
Furniture, Fittings Utensils etc	-	Incidental outlay			(990 65)
Patents Trademarks etc	-	Refunds to purchaser of business and assets			(0 06)
Investments other than marketable securities	-	Sub-total			(14,928 11)
Surplus from securities	-	Total Costs and Charges	£		
Amount received from calls on contributories made in the winding up	-	(i) Debenture holders Payment of £0 0063 per £ debenture	£	(64,378 19)	(64 378 19)
Receipts per trading account	-	(ii) Creditors "Preferential" "Unsecured"	£		
Other property – Refund of prepayments	0 06	Dividends of 0 00088p in £ on £24,834,129		(21 781 43)	(21 781 43)
Other receivables	482 49	(iii) Returns to Contributories	£-		-
Less		BALANCE			(101 087 73)
Payments to redeem securities					
Costs of Execution					
Payments per Trading Account					
Net realisations	101,087 43				

Section 106

(1) No assets, including have proved to be unrealisable

(2) State amount paid into the Insolvency Services Account in respect of

- | | |
|--|----|
| (a) unclaimed dividends payable to creditors in the winding up | £- |
| (b) other unclaimed dividends in the winding up | £- |
| (c) monies held by the company in trust in respect of dividends or other sums due before commencement of the winding up to any person as a member of the company | £- |

(3) Add here any special remarks the Liquidator thinks desirable

Dated 5 September 2011

Signed (by the Liquidator)



Name and address of Liquidator (IN BLOCK LETTERS) ROBERT HUNTER KELLY

Ernst & Young LLP, 1 BRIDGEWATER PLACE, WATER LANE, LEEDS, LS11 5QR

Notes

* State number Preferential creditors need not be separately shown if all creditors have been paid in full

† State nominal value and class of share